

4 Week Agenda

General Meetings

FEBRUARY

16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HDLING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

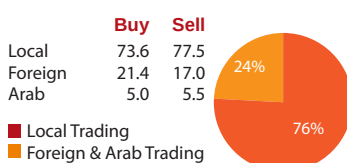
Company	DPS	Dist. Date
Alexandria Minerals	1.00	11/02/10
Egyptian Contr.	3.75	17/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.486	7.533	8.566
UAE Dirham	3.673	5.052	5.738
Kuwaiti Dinar	0.288	0.396	0.450
Saudi Riyal	3.750	5.158	5.859
Qatari Riyal	3.640	5.007	5.687
Bahraini Dinar	0.377	0.519	0.589
Oman Rial	0.385	0.527	0.600

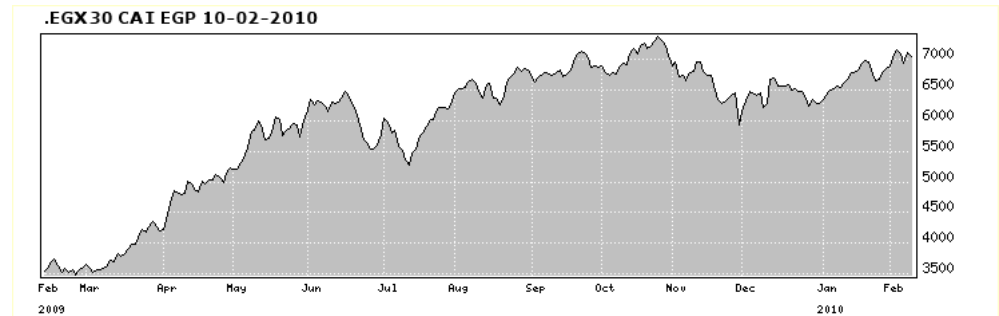
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6933.91	-13.12	-0.19	7055.09	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
EG DEV BLDG MTRL	70.20	9.60	15.84	256725
ZAHRAA MAADI INV	111.00	11.74	11.83	47328
ARAB GATH INV	51.43	4.77	10.22	418891
NATL HOUSING	36.76	2.25	6.52	20943
UNION NAT BNK EG	15.25	0.92	6.42	95303

Top 5 Losers	Last	Net chg	Pct chg	Volume
MANSOURAH PLTRY	117.54	-13.49	-10.30	131.03
RUBEX PLASTIC	19.50	-1.50	-7.14	194182
ARAB PHARMA	45.00	-3.37	-6.97	1967
GULF CAN R.E.INV	43.65	-2.87	-6.17	138553
EGYPTTRANS	25.35	-1.47	-5.48	145429

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM CONSTR	254.00	-7.19	-2.75	514295
ORASCOM TELECOM	6.77	0.00	0.00	16706940
EFG HERMES HOLD	30.71	-0.81	-2.57	1899647
TELECOM EGYPT	20.05	0.24	1.21	2880524
COM INTL BK	62.03	0.03	0.05	914694

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.637	207.500	09/02/10
182 Days T Bill Yield	10.943	845.575	09/02/10
273 Days T- Bill Yield	10.459	1,737.300	09/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	09/02/10
TELECOM EGYPT	0%	17.5	09/02/10
CIB	1.8%	11.3	09/02/10
SUEZ CEMENT	0%	7	09/02/10
EG. FIN. GROUP - HERMES	-0.97%	11.29	09/02/10
EL EZZ STEEL REBARS	0%	32.5	09/02/10
ORASCOM TELECOM	1.53%	5.99	09/02/10
ORASCOM CONSTR.	-0.91%	47.81	09/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt seeks to enhance cooperation with Africa

Egypt is keen on boosting cooperation with African countries, the assistant foreign minister for African affairs said Tuesday. Addressing the foreign and Arab affairs and national security committee of the Shura Council, Muna Umar stated that around 7,000 Egyptian experts are deployed everywhere in Africa.

Egypt Jan core annual inflation climbs to 7.39 pct

Egypt's January core annual inflation rose to 7.39 percent, higher than analysts had predicted, from 6.85 percent in December, the central bank said on Wednesday.

Egypt mobile subscribers rise 1.67 mln in Dec

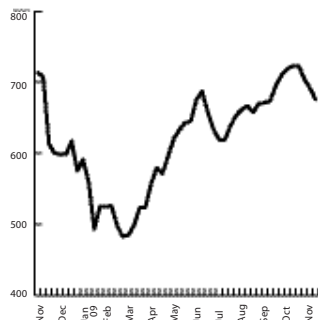
The number of mobile phone subscribers in Egypt rose to 55.35 million in December from 53.68 million in November, a government website said on Wednesday.

Regional Markets

S&P Pan Arab Index

Last 668.793
 % Chg. 016

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1640.63	-1.22
Abu Dhabi	2725.46	0.22
Saudi Arabia	6225.48	0.40
Kuwait	7169.00	0.10
Bahrain	1519.10	0.25
Doha	6824.80	0.92
Muscat	6561.66	0.80
Moroccan	11019.41	0.10
Amman	5463.01	0.13

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,533.00	0.27
Nikkei 225	9,963.99	0.31
STI Index	2,734.39	-0.39
DAX Index	5,536.37	0.69
CAC 40 Index	3,635.61	0.63
Madrid Gen Index	1,089.54	2.07
FTSE	5,131.99	0.39
Nasdaq	2,138.62	-0.57
NYSE	6,793.20	-0.61
Dow Jones	10,017.75	-0.41

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	72.94	-0.81
Brent Crude	USD	71.38	71.38
Natural Gas	USD	5.276	-0.014

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1067.05	1067.85
Silver	15.14	15.20
Platinum	1493.50	1503.50
Palladium	407.00	412.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	362.00	3.50
Wheat	USD	491.75	9.50
Rough Rice	USD	14.37	0.08

*As of 6pm Cairo time

Market Headlines - Regional

Emal signs contract to ship aluminium to Dawoo

State-owned Emirate's Aluminium (Emal) has signed a contract to ship aluminium to South Korea's Dawoo International Corporation, the UAE's official news agency WAM reported on Wednesday.

Dubai's Emaar seeks to sell Singapore retailer RSH

Dubai's Emaar Properties plans to sell its stake in RSH Holdings, a Singapore retailer valued at \$164 million, two sources said on Wednesday, as it looks to boost cash and shed non-core assets.

Dubai World to seek 6-mth debt standstill - paper

State-linked indebted conglomerate Dubai World intends to ask creditors for a six-month standstill on \$22 billion in debt this month, until it completes restructuring, an Arabic-language daily said on Wednesday.

Oil rises above \$74 on dollar weakness

Oil rose above \$74 a barrel on Wednesday, bouncing from earlier losses, as the euro extended gains against the dollar on hopes for a bailout for Greece.

Middle East Crude-Saudi March supplies full to Asia

Saudi Arabia's decision to provide full contractual crude volumes to Asian buyers in March bolstered expectations of a well-supplied Middle East crude market over the next two months, traders said on Wednesday.

Qatar bank CBQ in 4.8 pct capital hike, shares fall

The Commercial Bank of Qatar approved a 4.8 percent increase in its share capital to 2.3 billion Qatari riyals (\$632.2 million) from 2.2 billion riyals and said it would pay a 60 percent cash dividend, sending its shares lower.

Qatar To Propose Common GCC Vision

Qatar will propose a common Gulf Cooperation Council (GCC) vision, for the holistic development of the region's economy, Director General of the Secretariat for Development Planning Sheikh Hamad bin Jabor bin Jassem Al Thani said.

Kuwait keeps steady March crude price to Asia buyers

Kuwait has kept the March official selling price (OSP) for its crude oil sales to Asian buyers at \$1.20 a barrel below the average of Oman/Dubai quotes, traders said on Wednesday, unchanged from February.

Kuwait projects huge deficit in next fiscal year

OPEC member Kuwait is projecting a 22.4 billion dollar budget deficit for the 2010-2011 fiscal year after raising spending by more than 33 percent, according to a draft budget seen on Tuesday.

CBB's monthly issue of treasury bills oversubscribed

Central Bank of Bahrain (CBB) announces that the BD20m monthly issues of Government Treasury Bills have been oversubscribed by 429.25%.

Oman end-Dec money supply grows 4.7 pct y/y

Omani money supply grew 4.7 percent at the end of December following 4.5 percent growth in the previous month, the central bank said on Wednesday.

Corporate Actions/News

Release from Cairo Investment & Real Estate Development (CIRA.CA) Regarding an Offer from a Kuwait Company

SIN Code : EGS65541C012
Reuters Code : CIRA.CA

Content: Cairo Investment & Real Estate Development sent a release stating that the company received an offer from Sama Education (Kuwaiti company) to finance the company through a capital increase and the company's management will held a Board of Directors' meeting on Saturday, 13/2/2010 to take a decision concerning this subject.

Release from El Sewedy Cables (SWDY.CA) Responding to EGX Inquiries

ISIN Code: EGS3G0Z1C014
Reuters Code : SWDY.CA

Content: Responding to EGX inquiries, the company sent a release stating that the project offered from the company to the Hungarian government is only a suggestion and there is not yet finalized nor a study has been conducted to evaluate the costs.

Egypt Project News

Phase one of years debated L.E. 5 billion project to rescue almost one million feddans land extending along Cairo/ Alex desert road, to be raised by the investors, now expected to start by mid 2010.

Phase one of years debated L.E. 5 billion project to rescue almost one million feddans land extending along Cairo/ Alex desert road, to be raised by the investors, is now expected to start by mid 2010. According to Egypt's Minister of Water Resources & Irrigation, Dr. Mohamed Nasr El Din Allam, cost of that phase reaches L.E. 430 million to serve & irrigate 90,000 feddans revealing that the project will be executed over three stages. A half page full reportage on the project, published in the media, contained the views & projections of several executives, farmers & government officials and is deemed

a useful piece of market literature to interested parties. N.B. Worth indicating is that the scheme is backed by a \$ 270 million soft loan from the World Bank. N.B. More details may be searched at the World Bank web site <http://web.worldbank.org> or at that of the French Development Agency www.afddakar.sn

Nile Sugar Co. SAE very close to operations start.

Nile Sugar Co. SAE seems very close to operations start. The company specializes in the production of beat sugar. It has its factories at Kilo 54 on Alex/ Cairo Desert Road. It is now in the process of hiring the required personnel. It is partially owned by Orascom Group. More details may be searched on www.nilesugarco.com

Egypt Tenders/RFPs

Supply of different equipment & tools required for the overhauling of the gas turbines at Sidi Kreir Combined Cycle Power Station including welding equipment, detection & test equipment & instruments, also a hydraulic strength switch.

Closing: Mar 17 2010
Specs Fees: LE 500
Bid bond: LE 14,000
PBond: N/A

Sector: Public
Address: 7 Riad Pacha St., Glim, Alexandria.
Phone: 03 - 5761375

Supply of steam heaters for the boilers serving the 3 x 65 MW power station in Damanhour.

Closing: Mar 21 2010
Specs Fees: LE 200
Bid bond: LE 4,000

PBond: N/A
Sector: Public
Address: Zawyet Ghazal, Damanhour
Phone: 045 - 473801

Head to Nooz.com/Egypt/Tenders.aspx for bid details