

4 Week Agenda

General Meetings

FEBRUARY

10 MODERN CO. FOR WATER	- EGM
16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

Company	DPS	Dist. Date
Alexandria Minerals	1.00	11/02/10
Egyptian Contr.	3.75	17/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

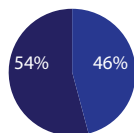
Exchange Rates

	\$	€	£
Egyptian Pound	5.485	7.553	8.588
UAE Dirham	3.672	5.056	5.745
Kuwaiti Dinar	0.288	0.396	0.451
Saudi Riyal	3.750	5.163	5.867
Qatari Riyal	3.639	5.009	5.692
Bahraini Dinar	0.377	0.518	0.590
Oman Rial	0.385	0.531	0.604

*As of 6pm Cairo time

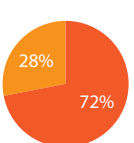
Capital Markets

	Buy	Sell
Retail	45.6	46.1
Institutional	54.4	53.9



■ Institutional Trading
■ Retail Trading

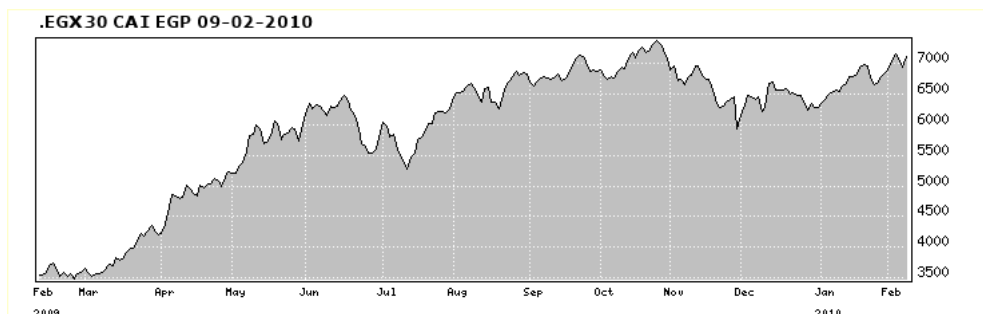
	Buy	Sell
Local	71.9	72.9
Foreign	24.0	24.0
Arab	4.2	3.1



■ Local Trading
■ Foreign & Arab Trading

Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6947.03	-51.25	-0.73	7055.09	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
ARAB GATH INV	47.51	4.41	10.23	147320
INTR INV DEV CO	56.00	4.19	8.09	193383
EG DEV BLDG MTRL	63.05	4.70	8.05	204858
NATL HOUSING	36.00	2.26	6.70	33608
NTL CO MAIZE PRD	22.27	1.38	6.61	1743628

Top 5 Losers	Last	Net chg	Pct chg	Volume
GULF CAN R.E.INV	45.89	-3.59	-7.26	79588
ROWAD TOURISM	108.62	-6.48	-5.63	9440
NILE COTTON GIN.	13.16	-0.77	-5.53	720991
ARAB COTTON GIN.	4.72	-0.27	-5.41	4896272
EGYPTTRANS	26.44	-1.51	-5.40	128533

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM CONSTR	259.00	-8.86	-3.31	647117
ORASCOM TELECOM	6.70	-0.12	-1.76	11644295
EFG HERMES HOLD	31.41	-0.20	-0.63	2366991
COM INTL BK	62.00	-0.46	-0.74	1108539
NTL CO MAIZE PRD	22.27	1.38	6.61	1743628

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.733	431.525	08/02/10
182 Days T Bill Yield	10.161	715.150	08/02/10
273 Days T- Bill Yield	10.652	1,410.450	08/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	08/02/10
TELECOM EGYPT	7.69%	17.5	08/02/10
CIB	5.11%	11.1	08/02/10
SUEZ CEMENT	0%	7	08/02/10
EG. FIN. GROUP - HERMES	6.54%	11.4	08/02/10
EL EZZ STEEL REBARS	0%	32.5	08/02/10
ORASCOM TELECOM	5.17%	5.9	08/02/10
ORASCOM CONSTR.	3.43%	48.25	08/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Cargill to build its first sugar plant in Egyp

Agricultural conglomerate Cargill [CARG.UL] will build a \$120 million sugar refinery plant in Egypt to help meet domestic demand, Egypt's Industrial Development Authority Chairman Amr Assal said on Monday.

Egypt to meet OT, France Tel. after ruling

Egypt will wait until after a court ruling due on Saturday to mediate between Orascom Telecom (OT) <ORTE.CA> and France Telecom <FTE.PA>, which are fighting over control of mobile operator Mobinil <EMOB.CA>, a newspaper said.

Egypt aims to start cement bid process by mid-2010

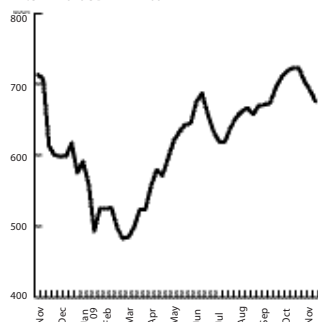
Egypt is targeting to start an international bidding process to grant cement licences by the middle of this year, the head of the country's Industrial Development Authority (IDA) said on Monday.

Regional Markets

S&P Pan Arab Index

Last 667.718
 % Chg. 0.54

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1660.97	0.86
Abu Dhabi	2719.45	0.56
Saudi Arabia	6190.16	-0.51
Kuwait	7162.10	0.15
Bahrain	1515.29	0.61
Doha	6762.70	0.04
Muscat	6509.42	0.16
Moroccan	10913.18	-0.33
Amman	5455.74	-0.60

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,520.70	-0.40
Nikkei 225	9,932.90	-0.19
STI Index	2,745.02	1.91
DAX Index	5,498.26	0.24
CAC 40 Index	3,612.76	0.15
Madrid Gen Index	1,067.41	0.69
FTSE	5,111.84	0.38
Nasdaq	2,155.93	1.41
NYSE	4,840.48	3.14
Dow Jones	10,102.39	1.96

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	74.09	2.20
Brent Crude	USD	71.99	1.88
Natural Gas	USD	5.357	-0.044

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1077.50	1078.30
Silver	15.29	15.34
Platinum	1500.00	1510.00
Palladium	413.50	418.50

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	358.75	2.75
Wheat	USD	479.50	-4.50
Rough Rice	USD	14.35	-0.06

*As of 6pm Cairo time

Market Headlines - Regional

U.A.E. Shares Gain on Speculation Banking Earnings Proved; Saudi Declines

United Arab Emirates share rose for a second day as investors speculated Dubai's biggest lenders may report improved earnings later this month and as the country's central bank governor said economic growth will accelerate.

U.A.E. Central Bank Sees Non-Performing Loans Increasing to 6.4% This Year Non-performing loans in the United Arab Emirates probably will increase to about 6.4 percent of all credit, from 4.4 percent in 2009, said Saeed Abdullah al-Hamiz, senior executive director of the banking supervision department at the central bank.

Nasdaq Dubai Plans to Align Its Trading Hours With Dubai Financial Market

Nasdaq Dubai, the Gulf's first exchange open to investors and issuers of any nationality, plans to align its trading hours with Dubai Financial Market PJSC in a bid to attract more liquidity from retail investors.

Abu Dhabi Islamic Board to Consider 25% Foreign Ownership, Share Buyback Abu Dhabi Islamic Bank PJSC, the United Arab Emirates' second-biggest bank complying with Muslim banking rules, said its board will consider a proposal to allow foreigners to own up to 25 percent of the bank's shares.

UAE's Deyaar postpones \$136 mln distressed fund-paper

Dubai developer Deyaar has postponed a 500 million dirham (\$136.1 million) distressed property fund after international investors withdrew 200 million dirhams previously committed, a local daily reported.

UAE's ADCO to hit 1.8 mln bpd crude capacity by 2017

The onshore division of government-run Abu Dhabi National Oil Co (ADNOC) expects to boost onshore crude capacity to 1.8 million barrels per day (bpd) by 2017, a top official said.

Zain appoints acting CEO - paper

Kuwaiti telecoms company Zain has appointed Khaled al-Hajeri, chief executive of its Kuwaiti unit, as acting CEO of the group until further notice, a newspaper reported.

Qatar cbank gov says no need for more bank aid

Qatar does not see the need to provide more support to its banks after it spent \$900 million on buying bank stakes amid the financial crisis to bolster the sector, its central bank governor said.

Iran mulls \$1.5 bln in bonds for hydro-electric plans

Iran plans to issue foreign currency bonds of \$1.5 billion to help finance hydro-electric projects in the 2010-11 year, a senior official was quoted on Tuesday as saying.

Turkish Treasury's Jan cash deficit 3.72 bln lira

The Turkish Treasury posted a cash deficit of 3.72 billion lira (\$2.44 billion) in January and a cash primary surplus of 2.31 billion lira, it said on Monday.

Algerian imports fell 1 pct in 2009- customs data

The value of Algeria's imports in 2009 fell about 1 percent to \$39.10 billion from \$39.15 billion the previous year, customs data showed on Sunday.

Corporate Actions/News

Release from United Housing & Development (UNIT.CA) Concerning the Subscription in the Capital Increase

SIN Code : EGS65061C011
Reuters Code : UNIT.CA

Content: Release from United Housing & Development announcing that the company's capital increase was covered by 79.89%, as it was subscribed in 33,720,222 shares of the total number of shares offered 42,207,256 shares, thus the remaining shares is 8,487,034 shares.

Release from Egyptian Kuwaiti Holding (EKHO.CA) Regarding the Board of Directors' Meeting

ISIN Code: EGS69082C013
Reuters Code : EKHO.CA

Content: Egyptian Kuwaiti Holding sent a release stating that the company's Board of Directors' meeting will be held on 11/02/2010 at 01:00 PM to discuss the temporarily financial results for the year ended on 31/12/2009, asserting that the meeting details will be submitted to EGX immediately after the end of the Board of Directors' meeting.

Egypt Project News

Vodafone Egypt promoting intensively its USB Modem for mobile Internet access stressing it is a first surprise for 24 million Egyptians (obviously subscribers to its network).

Vodafone Egypt is promoting intensively its USB Modem for mobile Internet access stressing it is a first surprise for 24 million Egyptians (obviously subscribers to its network). The company claims its USB Modem is the fastest in the world. Development confirms earlier predicted trend in the world communications industry to better utilize & integrate advanced internet related solutions and applications to enhance revenues with mobile telephone density increasing fast world wide hence getting near a sort of saturation in numerous countries worldwide.

Australian Government to resume exporting livestock to Egypt to be slaughtered at Ein Al Sukhna slaughterhouses.

Australian Government is to soon resume exporting livestock to Egypt to be slaughtered at Ein Al Sukhna slaughterhouses. According to Egypt's Minister of Agriculture, Mr. Amin Abaza, an order was placed to import 20,000 live calves from Southern Australia & a delegation of the General Authority for Veterinary Services has already departed to Australia to check the shipment on the spot. The Minister noted that Australia is the largest producer & exporter of livestock & frozen meat world wide. No mention was given to prices or freight costs.

Egypt Tenders/RFPs

Supply of (a) 2 double cabin semi trucks of year model 2010, also (b) centrifugal & screw type pumps with electric motors.

Closing: Mar 3 2010
Specs Fees: LE 500 each
Bid bond: LE 10,000 & 30,000
PBond: N/A
Sector: Food & Beverage
Address: 450 Pyramids Road, Giza
Phone: 02 - 5720852/ 5724711/ 5724945/ 5724965

Supply of 900 tons damped limestone packed in sacks for use in purifying industrial water at Damanhour & Kafr El Dawar power stations.

Closing: Feb 28 2010
Specs Fees: LE 100
Bid bond: LE 6,300
PBond: N/A
Sector: Public
Address: 7 Riad Pacha St., Glim, Alexandria.
Phone: 03 - 5761375

Head to Nooz.com/Egypt/Tenders.aspx for bid details