

## 4 Week Agenda

### General Meetings

#### FEBRUARY

03 EL OBOUR REAL ESTATE INV.	- EGM
06 REGINA MACARONI	- EGM
09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
21 CAIRO POULTRY	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

### Dividends

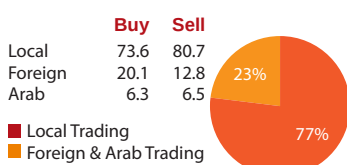
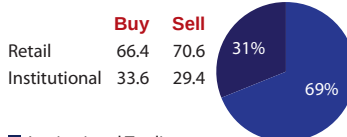
Company	DPS	Dist. Date
Arab Investment Urb.	4.84	09/02/10
Alexandria Minerals	1.00	11/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

## Exchange Rates

	\$	€	£
Egyptian Pound	5.469	7.619	8.708
UAE Dirham	3.673	5.115	5.844
Kuwaiti Dinar	0.287	0.400	0.458
Saudi Riyal	3.750	5.224	5.972
Qatari Riyal	3.639	5.070	5.796
Bahraini Dinar	0.377	0.525	0.600
Oman Rial	0.385	0.535	0.612

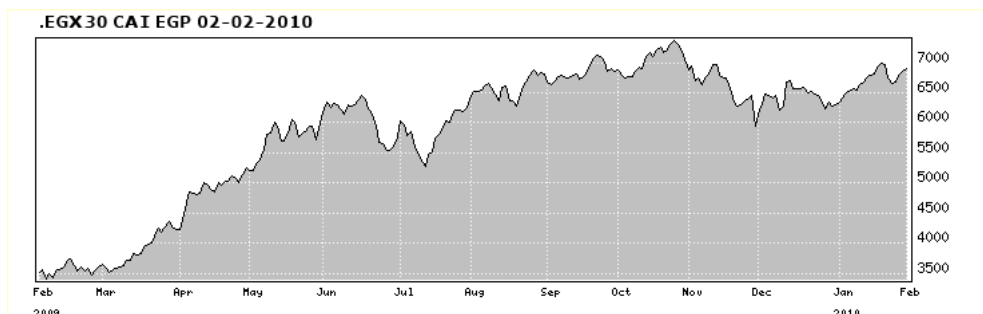
\*As of 6pm Cairo time

## Capital Markets



## Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6926.86	125.20	1.84	6908.94	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
INTR INV DEV CO	52.60	5.87	12.56	214771
SAUDI EGYPT INVS	98.00	10.39	11.86	1523
MISR OIL & SOAP	21.48	2.18	11.30	232240
SUEZ CANAL BANK	10.20	0.92	9.91	117311
NASR CIVIL WORKS	57.00	3.84	7.22	25338

Top 5 Losers	Last	Net chg	Pct chg	Volume
MIRACO	59.00	-4.41	-6.95	100
WADI AGRI PROD	38.34	-1.48	-3.72	10434
SUEZ BAG	196.00	-6.32	-3.12	258
AL ARAFA INV.	0.65	-0.02	-2.99	142716
K.ZAYAT PESTICID	120.00	-3.55	-2.87	2108

Top 5 Turnover	Last	Net chg	Pct chg	Volume
EFG HERMES HOLD	32.05	0.69	2.20	3520610
ORASCOM TELECOM	6.52	0.32	5.16	16783265
TALAT MOSTAFA	7.34	0.12	1.66	8102161
ORASCOM CONSTR	265.00	1.95	0.74	132616
COM INTL BK	62.05	1.38	2.27	523014

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.507	383.600	01/02/10
182 Days T Bill Yield	10.228	231.075	01/02/10
273 Days T- Bill Yield	10.855	800.075	01/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	01/02/10
TELECOM EGYPT	-4.38%	15.3	01/02/10
CIB	2.62%	10.98	01/02/10
SUEZ CEMENT	0%	7	01/02/10
EG. FIN. GROUP - HERMES	3.73%	11.41	01/02/10
EL EZZ STEEL REBARS	0%	32.5	01/02/10
ORASCOM TELECOM	2.17%	5.65	01/02/10
ORASCOM CONSTR.	1.59%	47.85	01/02/10

\* End of trade figures from previous day

## Market Headlines - Egypt

### Egypt welcomes Chinese investment in ICT sector

Egypt welcomes Chinese investments in the Information and Communications Technologies ( ICTs) sector, Egyptian Communications and Information Technology Minister Tarek Kamel told Xinhua in a recent interview.

### Egypt's public spending falls 6.8 pct in H2 2009

Egyptian government spending fell 6.8 percent in the last six months of 2009 to 152.4 billion Egyptian pounds (\$28.22 billion), the state news agency MENA cited a report from the finance ministry as saying.

### Egypt to tender land for industrial development

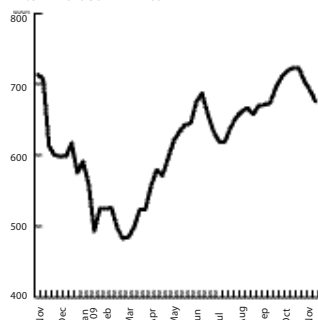
Egypt's Industrial Development Authority (IDA) said on Monday it was tendering 42 million square meters of land to develop for industrial projects, the state news agency MENA reported.

## Regional Markets

### S&P Pan Arab Index

Last 659,188  
% Chg. 0.10

.SPPAU USD 17-11-09



## Regional Indices

	Last	% Chg
Dubai	1648.46	1.46
Abu Dhabi	2690.87	0.97
Saudi Arabia	6244.58	0.03
Kuwait	7016.10	0.02
Bahrain	1484.31	-0.05
Doha	6641.68	0.48
Muscat	6482.72	-0.49
Moroccan	10823.40	-0.21
Amman	0.00	0.00

\*As of 6pm Cairo time

## World Indices

	Last	% Chg
ASX All Ords	4,628.80	1.85
Nikkei 225	10,371.09	1.63
STI Index	2,720.87	-0.56
DAX Index	5,709.66	0.98
CAC 40 Index	3,812.13	1.33
Madrid Gen Index	1,159.89	1.31
FTSE	5,283.31	0.68
Nasdaq	2,180.58	0.43
NYSE	7,069.21	0.91
Dow Jones	10,251.28	0.65

\*As of 6pm Cairo time

## Energy

	Currency	Last	Net chg
Crude Light	USD	75.90	1.47
Brent Crude	USD	75.18	2.07
Natural Gas	USD	5.509	0.075

\*As of 6pm Cairo time

## Metals

	Bid/Buy	Ask/Sell
Gold	1115.85	1116.65
Silver	16.70	16.75
Platinum	1570.00	1580.00
Palladium	442.00	447.00

\*As of 6pm Cairo time

## Agriculture

	Currency	Last	Net chg
Corn	USD	364.25	5.25
Wheat	USD	489.25	14.50
Rough Rice	USD	14.36	0.21

\*As of 6pm Cairo time

## Market Headlines - Regional

### DP World mulls A\$1bn Australian unit IPO -report

Port operator DP World <DPW.DI> is considering a A\$1 billion (\$884 million) initial public offering (IPO) by spinning off some of its Australian assets, a media report said on Monday. DP World is one of the largest port operators and is owned by Dubai government-linked conglomerate Dubai World [DBWLD.UL], but is not included in its parent company's \$26 billion debt restructuring.

### NBAD Q4 profit slips on higher provisions

Higher than expected provisions for bad loans weighed on National Bank of Abu Dhabi's (NBAD) <NBAD.AD> fourth-quarter earnings, as the bank planned for a further decline in credit quality in 2010.

### Bahrain's Gulf Finance House in debt talks-sources

The Bahraini Stock Exchange suspended trading in shares of Manama-based Gulf Finance House <GFHB.BH> on Tuesday as it waited for the bank to confirm or deny a media report, without providing further details. GFH is trying to refinance debt due in the next few weeks and is looking to raise cash in case negotiations fail, sources familiar with the Islamic investment house said.

### Kuwait's NBK Q4 profit jumps on income diversity

National Bank of Kuwait <NBKK.KW> said on Monday that income from Egypt, Qatar and Turkey had helped quadruple fourth-quarter net profit, driving its stock almost 4 percent higher. The country's biggest bank saw net profit in the three months to Dec. 31 of 63.7 million Kuwaiti dinars (\$221.9 million), compared with 11.6 million dinars in the year-earlier period, according to Reuters calculations.

### Kuwait's crude oil capacity at 3.15 mln bpd

OPEC-member Kuwait aims to boost crude production capacity by 350,000 barrels per day (bpd) in the next five years, a top Kuwait oil official said on Monday. "We are at 3.15 million bpd capacity today, and hopefully will push to reach the target of 3.5 million bpd in 2015," Mohammed Husain, deputy chairman of state oil and gas producer Kuwait Oil Company, told reporters on the sidelines of an energy event.

### KOC pushes ahead at North field

Kuwait Oil Company (KOC) has issued a tender worth up to \$280 million to extend existing oil pipelines running from the North field, according to reports. The tender was issued as part of KOC's plans to expand production at the North field, Reuters quoted reports in local daily newspapers al-Anbaa and al-Seyassah as saying.

### Talaat Moustafa to launch Saudi project soon

Talaat Moustafa Group <TMGH.CA>, Egypt's biggest developer by market value, plans to launch its first project in Saudi Arabia within three months to target the country's young, wealthy buyers, it finance director said.

### Massive Saudi Aramco investment plans

Saudi Aramco plans to invest at least SR450bn (\$120bn) in oil, gas and petrochemical projects over the next five to six years. According to Khalid Al-Falih, Saudi Aramco chief executive, investment will be directed into new gas and oil plant to meet growing energy demand, as well as new facilities enabling the continued development of petrochemical production.

### Saudi banks 2009 credit makes first drop in years

Credit offered by Saudi Arabia's banks fell to its lowest level in at least 13 months in December and closed 2009 with a first annual drop since at least 2001, central bank data showed on Tuesday. The global financial crisis froze credit in the Arab Gulf, the world's largest oil exporting region, last year and debt restructuring of Saudi family firms and Dubai's flagship conglomerate are expected to weigh on credit growth this year.

## Corporate Actions/News

### Release from GB Auto (AUTO.CA) Regarding Its Long Term Debt Rating

ISIN Code : EGS673T1C012  
Reuters Code : AUTO.CA

Content: Release from GB Auto announcing receiving a BBB+ long term debt rating from MERIS as the company prepares for its first LE 1 billion bond issuance.

### Release from Egyptian Company for Mobile Services (MobiNil) (EMOB.CA) Regarding the Date of Announcing Its Earnings

ISIN Code : EGS48011C018  
Reuters Code : EMOB.CA

Content: A release was sent from the Egyptian Company for Mobil Services setting the date of announcing the earning release of the financial year ended on 31/12/2009 to be on Wednesday the 10th of February 2010.

## Egypt Project News

### An affiliate to Citadel Capital & to Grand View Investment Holding, identified as Modern Co. for Insulation announcing the inauguration of its Spuntex Factory for Engineering Fabrics in Badr City.

An affiliate to Citadel Capital & to Grand View Investment Holding, identified as Modern Co. for Insulation announced the inauguration of its L.E. 130 million Spuntex Factory for Engineering Fabrics in Badr City. Factory would produce annually almost 50 million M2 non-woven fabrics made of polyester & geotextile raw materials widely used in the consolidation of soil, roads, bridges, coastal protection among other agricultural & irrigation applications, also for the reinforcing of insulation & water proofing ,materials. More details may be searched at web site [www.spuntex.com](http://www.spuntex.com) or [www.citadelcapital.com](http://www.citadelcapital.com)

### GASC - General Authority for Supply Commodities placing three orders with international traders to import 180,000 tons of Russian wheat procured at \$ 178.5 per ton (obviously FOB).

GASC - General Authority for Supply Commodities has placed three orders with international traders to import 180,000 tons of Russian wheat procured at \$ 178.5 per ton (obviously FOB). That was reported in the media. Orders are for delivery during the first 10 days of April 2010 next. That was announced by GASC Deputy Chairman, Mr. Noomani Nasr Noomani, indicating that 16 companies were competing for the orders of which three were declared winners.

## Egypt Tenders/RFPs

### Supply of two trucks, one semi truck & twenty micro-buses.

Closing: Feb 16 2010  
Specs Fees: LE 1,000  
Bid bond: LE 80,000  
PBond: N/A  
Sector: Public  
Address: 155 Mohamed Farid St., Cairo  
Phone: 02 - 3912106 / 3912150

### Supply of instruments to revamp the psychotherapy treatment divisions at (a) El Bayyadiya Central Hospital, (b) Luxor General Hospital & (c) Al Deifiya Takamol Hospital in Markaz Al Qarna under 3 contracts. Deadlines 2/14, 2/16 & 2/18/2010.

Closing: Feb 18 2010  
Specs Fees: LE 200 & 200 & 150  
Bid bond: LE 3,500 & 3,500 & 3,000  
PBond: N/A  
Sector: Local Administration Authorities  
Address: Luxor  
Phone: 095 - 373738/ 370738

Head to [Nooz.com/Egypt/Tenders.aspx](http://Nooz.com/Egypt/Tenders.aspx) for bid details