

4 Week Agenda

General Meetings

FEBRUARY

21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
22 ARAB REAL ESTATE INVEST.	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM
24 COMMERCIAL INT. INV.	- OGM
27 MANSOURAH POULTRY	- EGM

Dividends

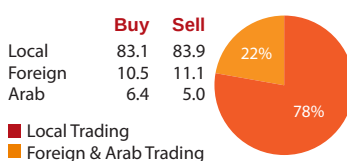
Company	DPS	Dist. Date
El Orouba Sec. Br.	0.08	22/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.487	7.469	8.609
UAE Dirham	3.673	5.000	5.763
Kuwaiti Dinar	0.289	0.394	0.454
Saudi Riyal	3.750	5.105	5.884
Qatari Riyal	3.640	4.956	5.711
Bahraini Dinar	0.377	0.513	0.592
Oman Rial	0.385	0.524	0.603

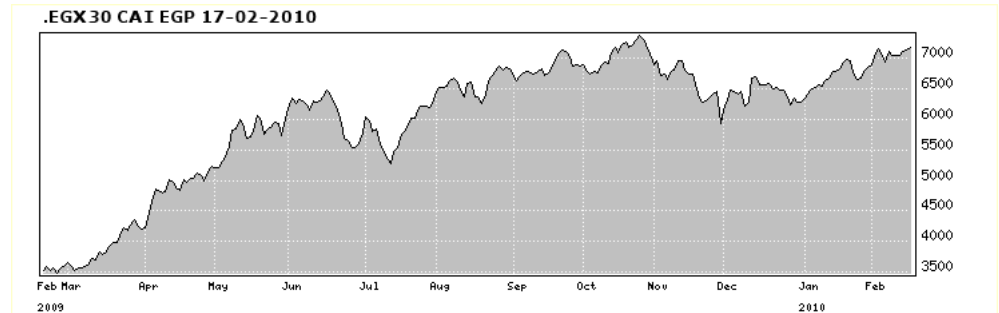
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6973.73	-88.93	-1.26	7076.60	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
CAIRO DEV&INVEST	54.46	8.30	17.98	100
MOD SHOROUK P&P	29.23	2.56	9.60	62551
SUEZ BAG	214.99	14.36	7.16	368
ARAB ALUMINIUM	56.10	3.62	6.90	27394
NATL SOC GEN BNK	33.25	1.84	5.86	176380

Top 5 Losers	Last	Net chg	Pct chg	Volume
GULF CAN R.E.INV	39.22	-6.86	-14.89	118571
MANSOURAH PLTRY	98.05	-13.55	-12.14	50989
NATL HOUSING	32.30	-3.79	-10.50	12470
SAUDI EGYPT INVS	92.00	-9.65	-9.49	1123
UN ARAB SHIPPING	2.20	-0.22	-9.09	5874959

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.31	-0.50	-7.34	22669273
ORASCOM CONSTR	255.50	-5.57	-2.13	191615
TELECOM EGYPT	19.87	-0.39	-1.92	1879576
EL EZZ ALD STEEL	900.00	27.18	3.11	41452
EGF HERMES HOLD	30.65	-0.65	-2.08	1108159

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.499	194.125	16/02/10
182 Days T Bill Yield	9.969	562.000	16/02/10
273 Days T- Bill Yield	10.350	966.125	16/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	16/02/10
TELECOM EGYPT	0%	17.2	16/02/10
CIB	0.89%	11.4	16/02/10
SUEZ CEMENT	6%	7.42	16/02/10
EG. FIN. GROUP - HERMES	0%	11	16/02/10
EL EZZ STEEL REBARS	0%	32.5	16/02/10
ORASCOM TELECOM	-3.65%	6	16/02/10
ORASCOM CONSTR.	0.69%	47	16/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt to build wind farm with Abu Dhabi's Masdar

Egypt will sign a deal this week with Abu Dhabi's Masdar to build a 200 megawatt wind farm, as part of a plan to generate 20 percent of the country's energy needs from renewable sources by 2020, an official said on Wednesday.

Egypt: Stimulus Pressure

With the advent of the global financial crisis, most countries saw their construction activities grind to a halt as banks tightened lending. In this respect, Egypt is proving resilient; indeed, its cement producers are trying to keep pace with an energetic construction industry.

Enel, Total get offshore exploration licence in Egypt

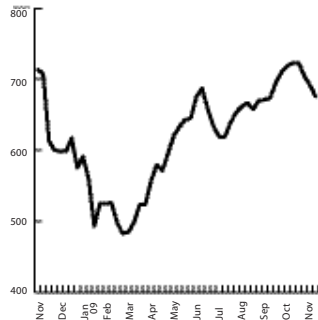
Italy's power giant Enel SpA won an offshore exploration licence in Egypt in a joint venture with France's gas and oil company France's Total.

Regional Markets

S&P Pan Arab Index

Last 685.073
 % Chg. 1.35

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1628.44	0.40
Abu Dhabi	2759.15	0.71
Saudi Arabia	6421.29	0.61
Kuwait	7366.60	0.84
Bahrain	1501.95	-0.99
Doha	6907.67	-0.08
Muscat	6741.37	0.60
Moroccan	11054.12	0.13
Amman	5308.43	-0.42

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,686.80	2.09
Nikkei 225	10,306.83	2.72
STI Index	2,794.06	1.27
DAX Index	5,648.34	1.01
CAC 40 Index	3,725.21	1.53
Madrid Gen Index	1,093.15	1.09
FTSE	5,276.64	0.62
Nasdaq	2,221.50	0.33
NYSE	7,028.86	0.22
Dow Jones	10,294.73	0.25

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	77.37	0.36
Brent Crude	USD	76.23	0.55
Natural Gas	USD	5.373	0.063

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1114.10	1114.90
Silver	15.91	15.96
Platinum	1526.00	1536.00
Palladium	433.50	438.50

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	363.25	4.00
Wheat	USD	498.00	7.00
Rough Rice	USD	13.66	0.50

*As of 6pm Cairo time

Market Headlines - Regional

Abu Dhabi Shares Climb to Highest in Month on Oil Advance, Economic Data

Abu Dhabi shares advanced to their highest in more than a month as Aabar Investments PJSC approved two joint ventures, oil gained and U.S. economic data indicated the recovery from recession is firm.

Dubai Metro pay dispute settled, work restarted

Construction of the Dubai Metro has restarted after a settlement was reached with the Japanese-led consortium behind the project over about \$2-3 billion in disputed payments, the Financial Times reported.

NBAD postpones convertible bond plan - CEO

National Bank of Abu Dhabi has postponed plans to issue new convertible bonds in dollars and dirhams until market conditions improve, its chief executive said.

Bahrain Said to Hire JPMorgan, Deutsche Bank, BNP for \$1 Billion Bond Sale

Bahrain, the smallest oil producer among the six Gulf Arab states, hired JPMorgan Chase Bank NA, Deutsche Bank AG and BNP Paribas SA to manage the sale of a \$1 billion-dollar bond, said a banker familiar with the deal.

Bharti confident of Zain deal, shares rise 2 pct

India's Bharti Airtel does not see any funding issues for its planned \$9 billion deal to buy Zain's African assets and is confident to seal the takeover by the March 25 deadline, its chief was quoted as saying in an interview.

Saudi's Jubail refinery to start in late 2013-Aramco

Saudi Arabia's Jubail oil refinery is scheduled to start up in late 2013, a Saudi Aramco official said on Tuesday, later than a previous target of March 2013.

Qatar consumer prices fall 4.9 pct in 2009

Consumer prices in Qatar fell by 4.9 percent in 2009, more than expected as the Gulf state suffered its first full-year of deflation since 1993 due mainly to a slump in property rents, official data showed.

MEast Q4 gold demand slumps with jewellery sales

Middle East fourth-quarter gold demand fell 32 percent on the year as jewellery sales continued to feel the impact of high prices and the global economic downturn, the World Gold Council said.

Saudi Telecom selects ADC's antenna systems for in-building deployment

Saudi Telecom has selected US-based ADC Telecommunications's InterReach Fusion distributed antenna systems for an in-building deployment in the King Abdul Aziz Endowment complex in Mecca.

ICOP and DDIT Sign MOU for Joint Venture in Saudi Arabia

ICOP Digital, Inc., an industry-leading company engaged in advancing digital surveillance technology solutions, announced that it has entered into a Memorandum of Understanding (MOU) with Developed Dimension Information Technology (DDIT), ICOP's partner in the Kingdom of Saudi Arabia, to establish a joint venture company, to expand the delivery of Homeland Security solutions in Saudi Arabia and other Gulf Cooperation Council (GCC) countries in the Middle East.

Petroleum Dev't Oman opens new gas field operation

Petroleum Development Oman (PDO) has successfully opened a potentially significant new gas field at Burhaan West in the north of the company's concession area.

Corporate Actions/News

Granting Two Companies a Grace Period of 15 Days to Send the Financial Statements Attached to it the Central Authority Accountancy Report for the Financial Period Ended 31/12/2009

The Listing Committee held on 17/02/2010 decided to grant the following companies a grace period of 15 days to send the Financial Statements for the financial period ended 31/12/2009.

EGX will suspend trading on these companies if they didn't comply with the Committee's decision during the grace period, and their cases will be resubmitted to the Listing and Delisting Committee after one month of suspension to reconsider

the companies' cases, taking into consideration that those companies were informed by this decision on 17/02/2010.

1. Middle Egypt Flour Mills (EGS30401C011)
2. Egyptian Chemical Industries (Kima) (EGS38201C017)

Egypt Project News

Four contracts valued L.E. 176 million awarded to Egyptian companies regarding civil works for a project to link East Oweinat to the unified power grid via a 360 Km long overhead power transmission line.

Four contracts valued L.E. 176 million were awarded to Egyptian companies regarding civil works for a project to link East Oweinat to the unified power grid via a 360 Km long overhead power transmission line. Job is for completion in 16 months & is part of the L.E. 1.5 billion project. Project would secure electricity supply for 160,000 feddans of land planned for reclamation & development.

Details released on the four contracts for different packages of Abu Qir 2 / 650 MW steam fired power station awarded recently valued L.E. 335 million.

Few details were released on the four contracts for different packages of Abu Qir 2 / 650 MW steam fired power station awarded recently valued L.E. 335 million. Media reports have quoted Dr. Eng. Hassan Younis, Minister of Electricity & Energy, revealing that the contracts provided for the electric erection works, pipes, control systems, data transmission & environmental control instruments.

Egypt Tenders/RFPs

Al Taawon Petroleum Co. postponing the deadline of tender to supply two industrial waste water pumps to now become 2/22/2010 instead of 2/11/2010.

Al Taawon Petroleum Co. has postponed the deadline of tender to supply two industrial waste water pumps to now become 2/22/2010 instead of 2/11/2010. Specs fees are L.E. 250 & bid bond requested is L.E. 6,500. For inquiries contact Tel. 02 - 27951800/ 27951900.

Potable Water & Sanitary Drainage Co. in North & South Sinai amending the specs fees & the requested bid bond of tender for conducting the household connections at Al Safa District in Al Arish.

Potable Water & Sanitary Drainage Co. in North & South Sinai has amended the specs fees & the requested bid bond of tender for conducting the household connections at Al Safa District in Al Arish. Specs fees requested are L.E. 400 instead of L.E. 1,000 & bid bond requested is L.E. 1,600 instead of 36,000. Deadline to put offers remained unchanged on 3/17/2010. For inquiries Tel. 068 - 3330207.

Head to Nooz.com/Egypt/Tenders.aspx for bid details