

4 Week Agenda

General Meetings

FEBRUARY

03 EL OBOUR REAL ESTATE INV.	- EGM
06 REGINA MACARONI	- EGM
09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
21 CAIRO POULTRY	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

Company	DPS	Dist. Date
Heliopolis (2nd tr)	0.16	31/01/10
Alexandria Minerals	1.00	11/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

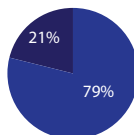
Exchange Rates

	\$	€	£
Egyptian Pound	5.453	7.560	8.723
UAE Dirham	3.670	7.560	5.868
Kuwaiti Dinar	0.286	5.868	0.460
Saudi Riyal	3.750	5.868	5.996
Qatari Riyal	3.641	5.048	5.823
Bahraini Dinar	0.377	0.523	0.602
Oman Rial	0.385	0.533	0.615

*As of 6pm Cairo time

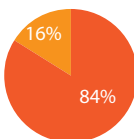
Capital Markets

	Buy	Sell
Retail	78.8	79.5
Institutional	21.2	20.5



■ Institutional Trading
■ Retail Trading

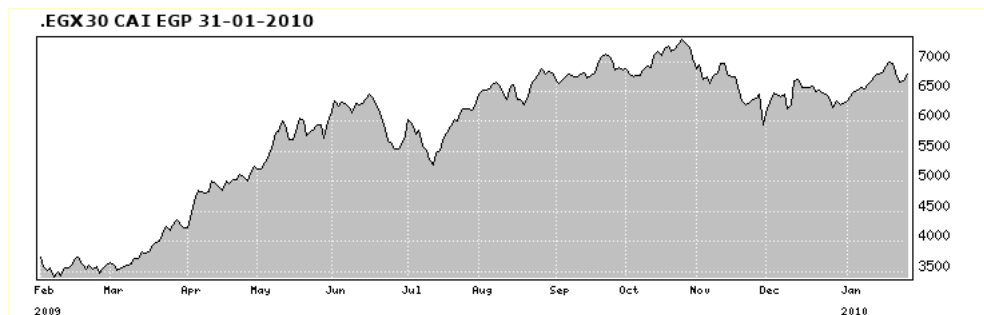
	Buy	Sell
Local	86.1	82.7
Foreign	9.4	10.0
Arab	4.5	7.2



■ Local Trading
■ Foreign & Arab Trading

Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6756.14	60.07	0.90	6893.57	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
MED PHARMA	34.00	5.04	17.40	163842
EG DEV BLDG MTRL	61.89	8.78	16.53	470892
MANSOURAH PLTRY	124.50	15.45	14.17	71891
SAMAD MISR EGFER	13.90	1.15	9.02	540664
CITADEL CAPITAL	8.06	0.66	8.92	5025813

Top 5 Losers	Last	Net chg	Pct chg	Volume
RAYA TECH & COMM	6.69	-0.93	-12.20	3943033
AJWA FOOD IND	12.09	-1.19	-8.96	3276705
TRANSOCEANS TOUR	0.54	-0.05	-8.47	373185
EGYPT MEDIA PROD	7.71	-0.65	-7.78	1694252
ARAB COTTON GIN.	4.99	-0.41	-7.59	4326956

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	5.92	0.44	8.03	28930075
AJWA FOOD IND	12.09	-1.19	-8.96	3276705
CITADEL CAPITAL	8.06	0.66	8.92	5025813
EFG HERMES HOLD	30.40	-1.06	-3.37	1187606
EG DEV BLDG MTRL	61.89	8.78	16.53	470892

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.611	261.575	28/01/10
182 Days T Bill Yield	10.376	224.125	28/01/10
273 Days T- Bill Yield	10.890	435.175	28/01/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	28/01/10
TELECOM EGYPT	-2.44%	16	28/01/10
CIB	2.86%	10.8	28/01/10
SUEZ CEMENT	0%	7	28/01/10
EG. FIN. GROUP - HERMES	-3.51%	11	28/01/10
EL EZZ STEEL REBARS	0%	32.5	28/01/10
ORASCOM TELECOM	-1.73%	25	28/01/10
ORASCOM CONSTR.	2%	25.5	28/01/10

* End of trade figures from previous day

Market Headlines - Egypt

Cargill seeks licence for Egypt sugar plant

Agricultural conglomerate Cargill [CARG.UL] has requested a licence to build a sugar refinery in Egypt with investments worth 600 million Egyptian pounds (\$109.8 million), al-Borsa newspaper reported on Sunday.

Egypt producer prices up 13.38 pct in Dec y/y

Egypt's producer price index rose 13.38 percent in December from a year earlier, based on index figures released by Egypt's Central Agency for Public Mobilisation and Statistics (CAPMAS)

Bahrain's Ahli United increases stake in Egyptian unit

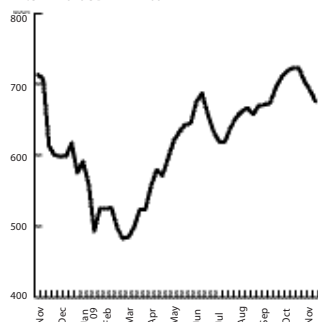
Bahrain's Ahli United Bank <AUBB.BH> said on Sunday it has closed the planned increase of its stake in its Egyptian subsidiary to 79.6 percent from 35.5 percent for \$180 million.

Regional Markets

S&P Pan Arab Index

Last 657,641
 % Chg. -0,24

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1599.43	2.17
Abu Dhabi	2628.17	1.01
Saudi Arabia	6186.18	-1.06
Kuwait	7034.70	0.85
Bahrain	1471.98	-0.17
Doha	6591.98	1.37
Muscat	6511.91	-0.09
Moroccan	10928.44	-0.54
Amman	5452.14	0.10

*As of 6pm Cairo time+9

World Indices

	Last	% Chg
ASX All Ords	4,596.90	-2.15
Nikkei 225	10,198.04	-2.08
STI Index	2,745.35	-0.45
DAX Index	5,608.79	1.24
CAC 40 Index	3,739.46	1.37
Madrid Gen Index	1,140.57	1.13
FTSE	5,188.52	0.83
Nasdaq	2,147.35	-1.45
NYSE	6,883.78	-1.05
Dow Jones	10,067.33	-0.52

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	72.64	-0.75
Brent Crude	USD	71.18	-0.95
Natural Gas	USD	5.130	-0.007

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1081.60	1082.60
Silver	16.24	16.29
Platinum	1506.00	1514.00
Palladium	414.00	419.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	356.5	-5.25
Wheat	USD	474.00	-13.00
Rough Rice	USD	14.20	0.30

*As of 6pm Cairo time

Market Headlines - Regional

Dubai Shares Decline on U.S. Stocks Retreat and Lack of Dubai World News

Dubai stocks retreated for the first time in three days after U.S. shares fell, oil closed at the lowest in five weeks and investors sought clarity on the restructuring of government-owned holding company Dubai World.

Abu Dhabi Commercial Owed \$2.7 Billion by Dubai World Entities, CEO Says

Abu Dhabi Commercial Bank PJSC, the third-largest bank in the United Arab Emirates, has about \$2.7 billion in outstanding loans to Dubai World entities, including those that aren't affected by the company's restructuring.

Gulf Navigation Profit Drops 82% as Shipping Rates Fall on Economic Crisis

Gulf Navigation Holding PJSC, Dubai's only publicly traded oil-tanker owner, said full-year profit fell 82 percent as shipping traffic and freight rates declined because of the global economic crisis.

Batelco targets FY profit of at least \$265 mln-CEO

Bahrain Telecommunications Co (Batelco) expects full year profit in 2010 to be at least 100 million Bahraini dinars (\$265.3 million), its chief executive said.

BYD appoints Fakhro Motors as sole dealer in Bahrain

BYD Co, China's largest rechargeable battery maker and a well-known automobile producer, has chosen Fakhro Motors as its sole dealer in Bahrain, the Gulf Daily News reported. BYD and Fakhro Motors signed the agreement at the Chinese company's head office in Shenzhen, a key city in Guangdong Province, said the newspaper.

Kuwait Made About 40% Return on Blackrock Since May, Badr Al-Saad Says

Kuwait Investment Authority, the emirate's sovereign wealth fund, made about 40 percent profit on its \$750 million investment in BlackRock Inc.'s capital increase in May, the fund's chief Bader al-Saad told Al-Arabiya TV channel in an interview in Davos.

Kuwait's KIA to boost emerging mkts investments

Kuwait Investment Authority (KIA), which manages the OPEC producer's surplus wealth, plans to boost its investments in emerging markets this year, according to a newspaper.

Zain eyes \$600 mln loan for Saudi network

Kuwait telecoms operator Zain is in talks with foreign lenders to obtain a loan worth up to \$600 million to expand its Saudi Arabian network, a Kuwaiti paper reported.

Major shareholder ups stake in Al Rajhi Bank-Tadawul

A major shareholder in Al Rajhi Bank boosted his stake in the Islamic lender to 14 percent from a previous 13.9 percent, bourse data showed.

Saudi Arabian Inflation Averaged 5.06% Last Year, Statistics Office Says

Inflation in Saudi Arabia, the largest economy in the Arab world, averaged 5.06 percent last year, compared with 9.9 percent in 2008, the central department of statistics said on its Web site.

Saudi Gasco Signs \$39.7 Million in Contracts to Raise Output at 7 Plants

National Gas & Industrialization Co., the liquefied-petroleum gas distributor in Saudi Arabia known as Gasco, signed 149 million riyals (\$39.7 million) in contracts to raise production by 10 percent at seven plants.

Corporate Actions/News

Release from Egyptian Contracting (Mokhtar Ibrahim) (ECMI.CA) Regarding a Project in Upper Egypt 31/01/2010

ISIN Code : EGS22181C019
Reuters Code : ECMI.CA

Content :The company sent a release concerning completing the phases of implementation of the project in villages surrounded by desert in Upper Egypt, with a total value of LE 300,000,000.

Release from Orascom Telecom Holding (OT) (ORTE.CA) Regarding Company's Capital Increase

ISIN Code : EGS74081C018
Reuters Code : ORTE.CA

Content :Orascom Telecom Holding sent a release related to increasing the company's capital with LE 4,356,590,515 for 4,356,590,515 shares including 871,318,103 GDRs with a par value of LE 1.

Egypt Project News

Data of the Ministry of Trade & Industry revealing that cement consumption in 2009 increased to 48 million tons marking a growth rate exceeding 20 % above their level in 2008 put then at 38 million.

Data of the Ministry of Trade & Industry revealed that Egypt cement consumption in 2009 increased to 48 million tons marking a growth rate exceeding 20 % above its level in 2008 put then at 38 million. Development, exceeding world growth rates in that year, burdened by the international financial crisis, is expected to continue considering the construction boom witnessed in the country led by the private sector & the initiatives of the governmental infrastructure packages. Media reports revealed that agreements were concluded by the Ministry with Titan, Amriya/ Cimex Cement Companies to increase their clinker imports in 2010.

Foreign Trade Volume between Egypt & its major eleven trading partners during FY 2008/ 2009 published in the media, duly ranked, representing 65.6 % of that total volume put at \$ 75.51 billion.

Foreign Trade Volume between Egypt & its major eleven trading partners during FY 2008/ 2009 was recently published in the media, duly ranked; representing 65.6 % (\$ 49.51 billion) of total volume put at \$ 75.51 billion. Figure is made up of \$ 33.55 billion imports, representing 66.7 % of total imports (\$ 50.34 billion) & \$ 15.96 billion exports representing 63.7 % of total exports (\$ 25.17 billion). First ranking is the US with a bilateral foreign trade volume put at \$ 13.9 billion representing 18.4 % of the country's total volume.

Egypt Tenders/RFPs

Construction of 56 residential buildings (integrated works) in Badr City.

Closing: Feb 10 2010
Specs Fees: LE 1,500
Bid bond: LE 2 %
PBond: N/A
Sector: Public Sector
Address: San El Hagar, Markaz El Houseineyya, Sharkeyya
Phone: 02 - 3911698/ 3924565

Housing Cooperative Society for Employees at El Fayy-oum Governorate's General Secretariat postponing the deadline of tender to select an engineering consultancy office for the Society's project in Kiman Fares to now become 2/4/2010 instead of 1/21/2010.

Housing Cooperative Society for Employees at El Fayy-oum Governorate's General Secretariat has postponed the deadline of tender to select an engineering consultancy office for the Society's project in Kiman Fares to now become 2/4/2010 instead of 1/21/2010. Specs fees are L.E. 200 & bid bond requested is L.E. 1,000. For inquiries contact Tel. 084 - 6343044/ 6342586.

Head to Nooz.com/Egypt/Tenders.aspx for bid details