

4 Week Agenda

General Meetings

FEBRUARY

23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM
24 COMMERCIAL INT. INV.	- OGM
27 MANSOURAH POULTRY	- EGM
28 SOCIETE ARAB INT. DE BANQUE	- OGM

Dividends

Company	DPS	Dist. Date
EJSW	0.17	25/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

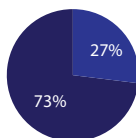
	\$	€	£
Egyptian Pound	5.477	7.468	8.497
UAE Dirham	3.672	4.994	5.682
Kuwaiti Dinar	0.288	0.392	0.446
Saudi Riyal	3.749	5.099	5.802
Qatari Riyal	3.639	4.948	5.631
Bahraini Dinar	0.377	0.513	0.583
Oman Rial	0.385	0.524	0.595

*As of 6pm Cairo time

Capital Markets

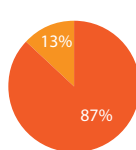
	Buy	Sell
Retail	27.9	25.8
Institutional	72.1	74.2

■ Institutional Trading
 ■ Retail Trading



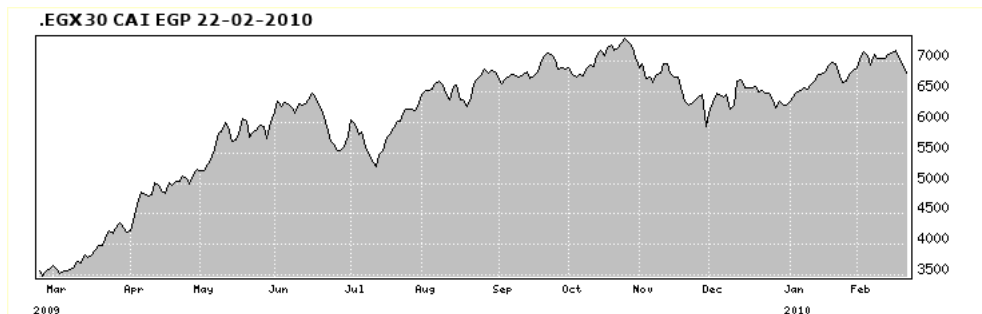
	Buy	Sell
Local	90.5	84.0
Foreign	6.0	13.1
Arab	3.5	3.0

■ Local Trading
 ■ Foreign & Arab Trading



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6702.14	-6.31	-0.09	7076.60	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
CAIRO DEV&INVEST	117.98	22.58	23.67	34526
RAKTA PAPER IND	24.50	3.36	15.89	122910
ALBORG LAB	184.99	19.99	12.12	100
ROWAD TOURISM	119.50	7.52	6.72	26067
LECICO EGYPT	18.62	0.89	5.02	23659

Top 5 Losers	Last	Net chg	Pct chg	Volume
NOR UPPER EG DEV	28.12	-2.32	-7.62	88906
DEV & ENG CONSLT	25.21	-1.90	-7.01	-7.01
SUEZ BAG	223.20	-16.04	-6.70	142
INTR INV DEV CO	52.21	-3.46	-6.22	80577
UN ARAB SHIPPING	2.23	-0.14	-5.91	4798623

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM CONSTR	247.00	0.40	0.16	341565
ORASCOM TELECOM	6.05	-0.05	-0.82	9961223
EFG HERMES HOLD	29.30	-0.50	-1.68	1270378
COM INTL BK	61.16	-0.20	-0.33	599495
EGYPTIAN RESORTS	2.09	0.01	0.48	13140277

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.484	27.150	21/02/10
182 Days T Bill Yield	10.006	240.050	21/02/10
273 Days T- Bill Yield	10.880	100.000	21/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	19/02/10
TELECOM EGYPT	2.22%	18.4	19/02/10
CIB	-1.23%	11.24	19/02/10
SUEZ CEMENT	6%	7.42	19/02/10
EG. FIN. GROUP - HERMES	-0.91%	10.9	19/02/10
EL EZZ STEEL REBARS	0%	32.5	19/02/10
ORASCOM TELECOM	-1.85%	5.3	19/02/10
ORASCOM CONSTR.	0.55%	46	19/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt offers 5-year bonds worth 3 bln pounds

Egypt's Finance Ministry will offer 5-year bonds worth 3 billion Egyptian pounds (\$546 million) at a tender on March 3, the central bank said on Monday.

Egypt's Naeem aims for property investment float

Egyptian investment bank Naeem Holding <NAHO.CA> is setting up a 1 billion Egyptian-pound (\$182 million) holding company to control its real estate investments, an executive said on Monday.

Egypt Citadel acquires stake in Kenya, Uganda rail co

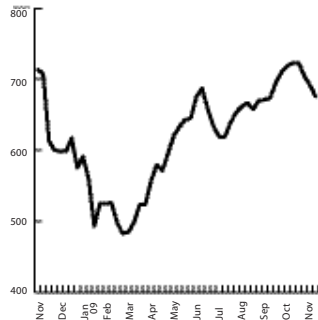
Egyptian private equity firm Citadel Capital <CCAP.CA> said on Monday it had acquired a 17.5 percent stake in a company jointly running the Kenyan and Ugandan railway network.

Regional Markets

S&P Pan Arab Index

Last 689.533
 % Chg. 0.18

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1622.01	-0.12
Abu Dhabi	2753.17	-0.05
Saudi Arabia	6487.19	0.12
Kuwait	7441.00	0.30
Bahrain	1537.00	1.56
Doha	6957.34	0.10
Muscat	6727.53	-1.04
Moroccan	11061.49	0.07
Amman	5192.21	-1.58

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,732.70	1.64
Nikkei 225	10,400.47	2.74
STI Index	2,757.46	0.01
DAX Index	5,716.37	-0.10
CAC 40 Index	3,774.54	0.13
Madrid Gen Index	1,099.99	-0.96
FTSE	5,362.98	0.09
Nasdaq	2,245.57	0.08
NYSE	7,095.92	0.18
Dow Jones	10,411.50	0.09

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	80.13	0.32
Brent Crude	USD	78.30	0.11
Natural Gas	USD	4.923	-0.121

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1121.40	1122.20
Silver	16.39	16.44
Platinum	1539.50	1544.50
Palladium	443.50	448.50

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	362.50	2.50
Wheat	USD	486.50	3.25
Rough Rice	USD	13.62	0.01

*As of 6pm Cairo time

Market Headlines - Regional

Dubai Government Not Seeking Preferred Treatment in Dubai World Debt Talks The Dubai Financial Support Fund won't enforce a preferential creditor claim as state-owned Dubai World tries to restructure \$22 billion of debt.

Dubai Utility Extends Bid Deadline for Power Project Consulting by 2 Weeks

Dubai, the second-largest sheikhdom in the United Arab Emirates, will give bidders two more weeks to make offers for a power plant consultancy project after being asked for more time, an official said.

Abu Dhabi National Says It Hasn't Decided on Offering Cash, Stock Dividend

Abu Dhabi National Energy Co., the emirate's state-run utility known as Taqa, said it has not yet reached a decision on offering cash or stock dividends.

Saudi Arabia's January Inflation Rate Reached 4.1%, Statistics Office Says

Saudi Arabian inflation was 4.1 percent in January, according to data on the Web site of the Central Department of Statistics.

Saudi Safco's dividend to help parent SABIC's Q1 net

Saudi Arabian Fertilizers Co (Safco) will offer a second-half dividend, which will add \$200 million to the first-quarter earnings of its parent company Saudi Basic Industries Corp's (SABIC).

Qatar Exchange plans bond trading platform - CEO

The Qatar Exchange is planning the launch of a bond trading platform by September as part of its efforts to begin a new universal trading system, the bourse's chief executive said.

Oman bourse chief sees just two IPOs in 2010

Only two companies are expected to float on the Omani stockmarket this year, the bourse regulator said on Monday, naming Al-Khalili Group and Qatar Telecom's local unit.

Kuwait Finance Shareholders to Vote on Increasing Capital to \$865 Million

Kuwait Finance House, the country's biggest Islamic bank, is inviting shareholders to a general meeting on March 8 to vote on raising its capital to 249 million dinars (\$865 million), according to an advertisement by the bank in Al-Rai.

Kuwait's PIC says plant to cost about \$5 bln

Kuwait's state-run Petrochemical Industries Co's (PIC) planned petrochemical plant will cost about \$5 billion, a PIC official said.

Abu Dhabi, Conoco to award Shah gas deals H1-paper

Abu Dhabi and ConocoPhillips plan to award 36.8 billion UAE dirhams (\$10.02 billion) of contracts in the first half of 2010 to develop their Shah gas project, Emirati newspaper al-Ittihad reported.

UAE's Aabar in joint venture with German tunneling manufacturer

Aabar Investments said on Monday it had entered into a 25 million dirham (\$6.81 million) joint venture with a German tunneling manufacturer to develop business in the United Arab Emirates.

Corporate Actions/News

Release from Raya Holding For Technology And Communications (RAYA.CA) Concerning an Agreement with Itisalat Egypt

ISIN Code : EGS690C1C010
Reuters Code : RAYA.CA

Content : Raya for Technology and Communications sent a release stating that the company has reached an agreement with Itisalat Egypt in which Raya Distribution will be a legal distributor for Itisalat.

Release from Citadel Capital (CCAP.CA-CCAPP.CA) Concerning Purchasing a Stake of 49% from Sheltam Railways

ISIN Code : EGS73541C012-EGS73541P048
Reuters Code : CCAP.CA-CCAPP.CA

Content : Citadel Capital sent a release announcing that the company has purchased a stake of 49% in Sheltam Railways Co. which is registered in South Africa.

Egypt Project News

L.E. 1.9 billion contract signed with a UK South Korean consortium for the steam boilers package of super critical pressure for the 2 x 650 MW steam fired thermal power station in Ein Al Sukhna.

L.E. 1.9 billion contract was signed with a UK South Korean consortium for the steam boilers package of super critical pressure for the 2 x 650 MW steam fired thermal power station in Ein Al Sukhna. Client is EDEPC - East Delta Electricity Production Co. Consortium groups Dosan Co. for Industries & Construction and Dossan/Babcock. The project's first unit is scheduled for completion by July 2013 with the second unit to follow by January 2014. Total estimated project costs are put at L.E. 9.1 billion. Upon completion the station will be linked to the 500 kV unified power grid.

Four contracts valued L.E. 176 million awarded to Egyptian companies regarding civil works for a project to link East Oweinat to the unified power grid via a 360 Km long overhead power transmission line.

Four contracts valued L.E. 176 million were awarded to Egyptian companies regarding civil works for a project to link East Oweinat to the unified power grid via a 360 Km long overhead power transmission line. Job is for completion in 16 months & is part of the L.E. 1.5 billion project. Project would secure electricity supply for 160,000 feddans of land planned for reclamation & development.

Egypt Tenders/RFPs

Arab Engineers Society for Land Reclamation canceling the earlier released tender for the supply & erection of the electromechanical equipment pertaining to irrigation water lifting stations for its project.

Arab Engineers Society for Land Reclamation has cancelled the earlier released tender for the supply & erection of the electromechanical equipment pertaining to irrigation water lifting stations for its project. Specs fees were put at L.E. 500 & bid bond requested was L.E. 10,000. For inquiries contact Tel. 02 - 24174132.

UNIRAB - Arab Boulvara Spinning & Weaving Co. amending the deadline of tender to supply 1,500 tons of raw cotton of Syrian, Greek or Russian origin to read 2/24/2010 instead of 2/25/2010.

UNIRAB - Arab Boulvara Spinning & Weaving Co. has amended the deadline of tender to supply 1,500 tons of raw cotton of Syrian, Greek or Russian origin to read 2/24/2010 instead of 2/25/2010. Specs fees are L.E. 200. For inquiries contact Tel. 03 - 5050333.

Head to Nooz.com/Egypt/Tenders.aspx for bid details