

## 4 Week Agenda

### General Meetings

#### FEBRUARY

09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

### Dividends

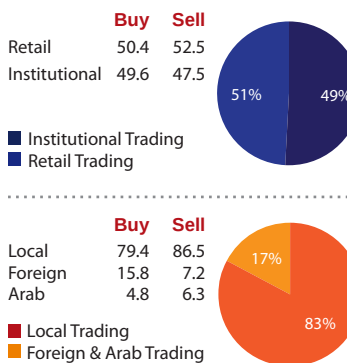
Company	DPS	Dist. Date
Arab Investment Urb.	4.84	09/02/10
Alexandria Minerals	1.00	11/02/10
Egyptian Contr.	3.75	17/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

## Exchange Rates

	\$	€	£
Egyptian Pound	5.455	7.590	8.684
UAE Dirham	3.673	5.108	5.844
Kuwaiti Dinar	0.288	0.400	0.458
Saudi Riyal	3.750	5.216	5.968
Qatari Riyal	3.640	5.064	5.793
Bahraini Dinar	0.377	0.524	0.600
Oman Rial	0.385	0.539	0.613

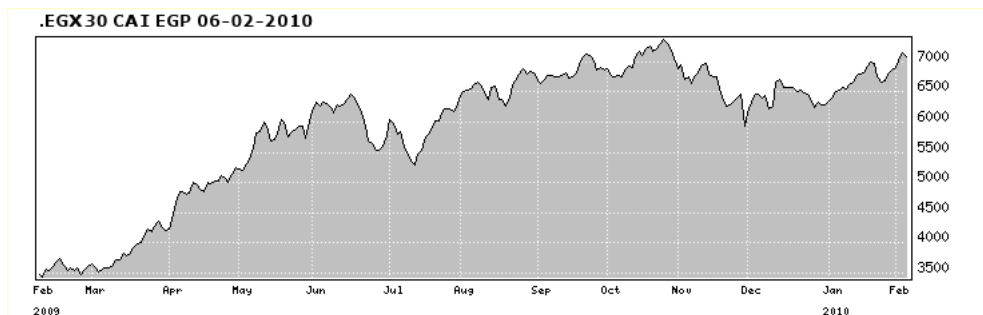
\*As of 6pm Cairo time

## Capital Markets



## Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6979.20	-58.77	-0.84	7045.32	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
EGYPTTRANS	28.28	6.02	27.04	380742
ARAB PHARMA	54.39	8.01	17.27	10744
MEMPHIS PHARM.	46.00	6.25	15.72	38391
ROWAD TOURISM	109.90	10.58	10.65	16082
MIRACO	69.00	5.35	8.41	4547

Top 5 Losers	Last	Net chg	Pct chg	Volume
EG DEV BLDG MTRL	55.03	-7.03	-11.33	284984
DEV & ENG CONSLT	30.01	-3.09	-9.34	101194
NTL CO MAIZE PRD	20.15	-1.56	-7.19	1188019
SHARM DREAMS	14.30	-0.98	-6.41	40641
AJWA FOOD IND	11.25	-0.71	-5.94	3678597

Top 5 Turnover	Last	Net chg	Pct chg	Volume
TALAT MOSTAFA	7.63	0.13	1.73	23977097
ORASCOM TELECOM	6.61	-0.19	-2.79	10719080
ORASCOM CONSTR	267.50	-0.17	-0.06	202184
AJWA FOOD IND	11.25	-0.71	-5.94	3678597
EFG HERMES HOLD	31.33	-1.14	-3.51	1316568

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.677	389.725	03/02/10
182 Days T Bill Yield	10.208	1,435.225	03/02/10
273 Days T- Bill Yield	10.438	1,340.125	03/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	03/02/10
TELECOM EGYPT	-4.62%	16.5	03/02/10
CIB	0.89%	11.3	03/02/10
SUEZ CEMENT	0%	7	03/02/10
EG. FIN. GROUP - HERMES	3.73%	11.41	03/02/10
EL EZZ STEEL REBARS	0%	32.5	03/02/10
ORASCOM TELECOM	-0.83%	5.95	03/02/10
ORASCOM CONSTR.	1.25%	48.5	03/02/10

\* End of trade figures from previous day

## Market Headlines - Egypt

### FCC closes financing for EUR-360m contract in Egypt

Spanish constructor FCC (MCE:FCC) said yesterday it closed the financing for its EUR-360 million (USD 493.8m) contract for the construction of a water-purifying plant in Egypt.

### Egypt among Pirelli's options for investment in Middle East, Africa

Italian tyre-to-property group Pirelli & C (BIT:PC) is considering Egypt as a possible location in line with the group's plan to build new production units in the Middle East and African areas.

### Melrose Resources makes new gas discovery in Egypt

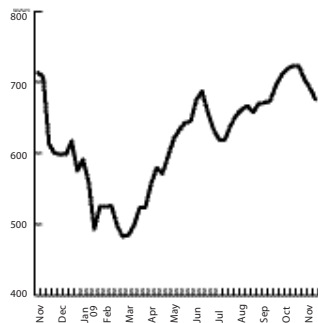
Oil and gas explorer Melrose Resources Plc <MRS.L> said it made a new gas discovery with good reservoir properties at an exploration well in Egypt.

## Regional Markets

### S&P Pan Arab Index

Last 666.509  
% Chg. 0.58

.SPPAU USD 17-11-09



## Regional Indices

	Last	% Chg
Dubai	1663.21	0.22
Abu Dhabi	2705.44	-0.68
Saudi Arabia	6225.35	-0.90
Kuwait	7064.60	0.46
Bahrain	1488.76	-0.53
Doha	6833.50	1.37
Muscat	6531.31	0.45
Moroccan	10926.96	0.23
Amman	5482.26	2.31

\*As of 6pm Cairo time

## World Indices

	Last	% Chg
ASX All Ords	4,532.50	-2.40
Nikkei 225	10,057.09	-2.89
STI Index	2,683.56	-2.24
DAX Index	5,434.34	-1.79
CAC 40 Index	3,563.76	-3.40
Madrid Gen Index	1,049.38	-1.38
FTSE	5,060.92	-1.53
Nasdaq	2,141.12	0.74
NYSE	6,782.75	-0.08
Dow Jones	10,012.23	0.10

\*As of 6pm Cairo time

## Energy

	Currency	Last	Net chg
Crude Light	USD	71.89	-1.95
Brent Crude	USD	70.30	-1.83
Natural Gas	USD	5.524	0.099

\*As of 6pm Cairo time

## Metals

	Bid/Buy	Ask/Sell
Gold	1066.95	1067.95
Silver	15.13	15.19
Platinum	1479.50	1484.50
Palladium	402.50	407.50

\*As of 6pm Cairo time

## Agriculture

	Currency	Last	Net chg
Corn	USD	351.5	-2.5
Wheat	USD	473.25	-2.50
Rough Rice	USD	14.09	-0.09

\*As of 6pm Cairo time

## Market Headlines - Regional

### Dubai says aid to Dubai World on commercial terms

Dubai said on Friday that aid given to Dubai World was on commercial terms, after a report that collateral for further aid was delaying a deal to address the conglomerate's unmanageable debt burden.

### Abu Dhabi wealth fund buys into Gatwick Airport

Abu Dhabi Investment Authority (Adia), the world's largest sovereign wealth fund, said on Friday it had bought a stake in Britain's Gatwick Airport as it increased its exposure to infrastructure assets.

**Dubai's Mashreq posts \$33 mln Q4 net loss** The board of National Marine Dredging Co., the Mashreq Bank, Dubai's largest lender by market value, made a net loss of 120 million dirhams (\$33 million) in the fourth quarter as it raised provisions for asset impairments.

### Dubai eyes \$1.2 bln Limitless loan rollover - sources

Dubai World will seek to roll over a \$1.2 billion Islamic loan at its Limitless property unit due in March but it is unclear whether banks will agree in the absence of a standstill agreement, banking sources said.

### Abu Dhabi hotel firm gets \$409 mln loan

Abu Dhabi National Hotels has received a 1.5 billion dirham (\$408.5 million) loan from four banks to finance projects in the United Arab Emirates capital, state news agency WAM reported.

### Dubai World's Istithmar Sells 13% Stake in Indian Budget Carrier SpiceJet

Istithmar World PJSC, a unit of Dubai World, sold its 13 percent stake in SpiceJet Ltd., said Ajay Singh, a director at the Indian budget carrier.

### Dubai's New Al-Jalila Oilfield Will Be Ready to Start Production in a Year

Dubai's newly discovered offshore oil field will enter production within a year and is expected to increase crude production by a "noticeable percentage" once commercial operations starts.

### Bahrain sovereign fund to move Gulf Air interests to govt

Bahrain's sovereign wealth fund Mumtalakat said it would transfer its interests in the country's national carrier Gulf Air back to the Bahraini government.

### Saudi Sasref holds clean diesel output to March-trade

Saudi Aramco and Royal Dutch Shell are postponing the start-up of their hydrotreating unit that produces ultra-low sulphur diesel from their joint-venture refinery for the third time to March or April, due to teething problems, industry sources said on Friday.

### Iran Jan inflation stands at 7.8 pct yr/yr-cbank

Iran's inflation rate rose slightly in January to 7.8 percent year-on-year, from 7.4 percent the previous month, a news agency reported on Friday.

### Turkish economy seen growing in Q4 2009 - Econ min

Data shows Turkey's economy is seen returning to growth in the final quarter of last year, Economy Minister Ali Babacan said on Wednesday.

## Corporate Actions/News

### El Shams Pyramids For Hotels & Touristic Projects (SPHT.CA) Sent a Disclosure Form

SIN Code : EGS70H02C014  
Reuters Code : SPHT.CA

Content: According to the EFSA instructions concerning companies' commitment to submit their disclosure forms that clarify the future plans and current status, the company sent its disclosure form. Worth mentioning that all information included are under company's own responsibility.

### Release from Sidi Kerir Petrochemicals (SKPC.CA) Concerning the Unaudited Financial Results

ISIN Code: EGS380S1C017  
Reuters Code : SKPC.CA

Content : Release from Sidi Kerir Petrochemicals concerning the unaudited financial results for the year ended 31/12/2009.

## Egypt Project News

### Incolease - International Co. for Financial Leasing SAE announcing the increase of its issued & paid up capital by L.E. 50 million to L.E. 200 million.

Incolease - International Co. for Financial leasing SAE has announced the increase of its issued & paid up capital by L.E. 50 million to L.E. 200 million. Measure was endorsed by the company's irregular shareholders meeting dated 11/25/2009 & by the General Authority for Financial Control on 1/12/2010. Development will be executed by the issuance of free capital increase shares (50 million) distributed on the company's original shareholders at a rate of one new share to each three original shares. Increase is fully covered by the company's brought forward profits & reserves.

### Canada based Astra International entering an alliance with Cairo based Unitel & SPEC - Systems & Projects Engineering Co. to promote communications solutions in Egypt.

Canada based Astra International said it has entered an alliance with Cairo based Unitel & SPEC - Systems & Projects Engineering Co. to promote communications solutions in Egypt. That was announced by Eng. Mohamed Gad, Chairman of Unitel, indicating that the alliance targets to achieve L.E. 100 million sales during its first year of operation. The executive revealed that the alliance would be formally launched during ICT trade fair to be held soon in Cairo. N.B. Days earlier the media indicated that Egyptian companies are now first rank targeted by Canadian investors for their expansion projects in the region.

## Egypt Tenders/RFPs

### Supply of (a) 2 double cabin semi trucks of year model 2010, also (b) centrifugal & screw type pumps with electric motors.

Closing: Mar 7 2010  
Specs Fees: LE 440 each  
Bid bond: LE N/A  
PBond: N/A  
Sector: Petrochemicals  
Address: P.O. Box 3 El Mex, Alexandria  
Phone: 03 - 4453200/ 4452832/ 4459132

### Port Said Governorate, the Housing Directorate, postponing the deadline of tender for the construction of animal production farm at Kilo 7.5 to the south of Port Said to now become 2/23/2010 instead of 2/3/2010.

Port Said Governorate, the Housing Directorate, postponing the deadline of tender for the construction of animal production farm at Kilo 7.5 to the south of Port Said to now become 2/23/2010 instead of 2/3/2010. Specs fees are L.E. 2,000 & bid bond requested is L.E. 300,000. For inquiries contact Tel. 066 - 3228919.

Head to [Nooz.com/Egypt/Tenders.aspx](http://Nooz.com/Egypt/Tenders.aspx) for bid details