

4 Week Agenda

General Meetings

FEBRUARY

23 SEMIRAMIS HOTELS	- OGM
24 COMMERCIAL INT. INV.	- OGM
25 DELTA FOR PRINTING & PACK	- OGM
27 MANSOURAH POULTRY	- EGM
28 SOCIETE ARAB INT. DE BANQUE	- OGM

Dividends

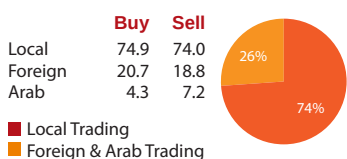
Company	DPS	Dist. Date
EJSW	0.17	25/02/10
Suez Canal Ins.	0.90	25/02/10
Contact Sec. Co.	3.38	28/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.483	7.444	8.459
UAE Dirham	3.673	4.986	5.666
Kuwaiti Dinar	0.289	0.393	0.446
Saudi Riyal	3.750	5.091	5.785
Qatari Riyal	3.640	4.941	5.615
Bahraini Dinar	0.377	0.512	0.581
Oman Rial	0.385	0.521	0.593

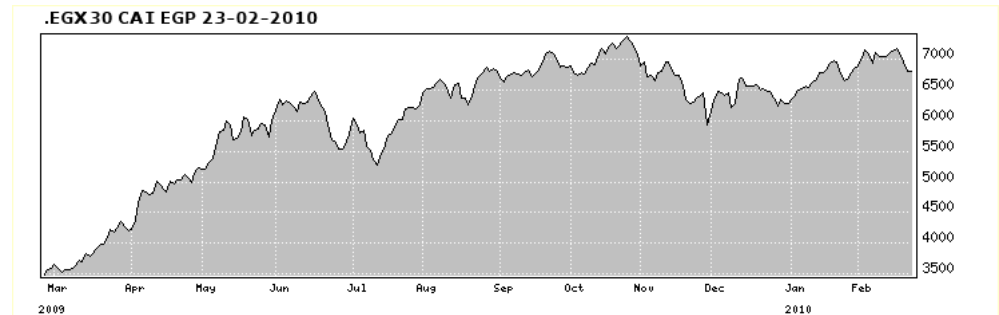
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6574.57	-127.57	-1.90	7076.60	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
RAKTA PAPER IND	25.36	1.91	8.14	19717
ORIENTAL WEAVERS	34.75	0.79	2.33	1390719
CAIRO EDU SERVIC	28.10	0.60	2.18	11639
DELTA INSUR	11.00	0.19	1.76	75278
RAYA TECH & COMM	6.25	0.09	1.46	1206919

Top 5 Losers	Last	Net chg	Pct chg	Volume
DEV & ENG CONSLT	23.10	-3.21	-12.20	40116
SHARKIA NTL FOOD	18.28	-2.22	-10.83	514198
ZAHRAA MAADI INV	106.00	-12.85	-10.81	25982
KABO	1.41	-0.15	-9.62	6291937
SOUTH CAIRO MILL	38.55	-3.89	-9.17	10910

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM CONSTR	240.55	-6.62	-2.68	339475
ORASCOM TELECOM	5.96	-0.12	-1.97	11963697
EGYPTIAN RESORTS	2.09	-0.01	-0.48	26496549
ORIENTAL WEAVERS	34.75	0.79	2.33	1390719
EFG HERMES HOLD	28.32	-1.43	-4.81	1217595

EGP T-Bills Secondary Market Execution			
	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.469	21.700	22/02/10
182 Days T Bill Yield	10.040	941.975	22/02/10
273 Days T- Bill Yield	10.433	478.925	22/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	22/02/10
TELECOM EGYPT	-5.71%	17.35	22/02/10
CIB	-2.14%	11	22/02/10
SUEZ CEMENT	0%	7.42	22/02/10
EG. IN. GROUP - HERMES	0%	10.9	22/02/10
EL EZZ STEEL REBARS	0%	32.5	22/02/10
ORASCOM TELECOM	4.72%	5.55	22/02/10
ORASCOM CONSTR.	-2.17%	45	22/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt 7-day deposits average yield steady at 8.279 pct

The weighted average yield at a 7-day deposit auction was 8.279 percent, compared with 8.281 at last week's auction <CBEZ>, Egypt's central bank said on Tuesday.

Beltone: merger with Pioneers on track

Egyptian investment bank Beltone Financial said its acquisition by Pioneers Holding <PIOH.CA> was moving ahead and details on the merger would be announced within weeks.

Tronics and Si-Ware Systems Partners In Developing MEMS Gyro Sensors

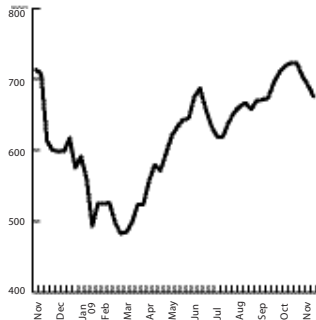
Tronics, a leading global, manufacturer of integrated custom MEMS components, and Si-Ware Systems, an analog and mixed-signal ASIC solutions provider, today announced their partnership agreement for the development and commercialization of MEMS gyro sensors based on Tronics' custom gyro transducers and Si-Ware's electronic interfaces solutions.

Regional Markets

S&P Pan Arab Index

Last 690.360
% Chg. 0.11

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1586.14	-2.21
Abu Dhabi	2750.27	-0.11
Saudi Arabia	6471.84	-0.24
Kuwait	7400.80	-0.54
Bahrain	1529.03	-0.52
Doha	6885.14	-1.04
Muscat	6743.90	0.24
Moroccan	11029.27	-0.43
Amman	5119.29	-1.40

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,731.00	-0.04
Nikkei 225	10,352.10	-0.47
STI Index	2,782.55	0.91
DAX Index	5,589.62	-1.74
CAC 40 Index	3,698.85	-1.54
Madrid Gen Index	1,069.03	-2.75
FTSE	5,303.65	-0.90
Nasdaq	2,216.96	-1.12
NYSE	7,003.79	-1.06
Dow Jones	10,315.82	-0.65

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	78.35	-1.96
Brent Crude	USD	76.84	-1.77
Natural Gas	USD	4.852	-0.043

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1112.15	1112.95
Silver	16.15	16.20
Platinum	1528.00	1538.00
Palladium	442.00	447.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	369.00	-2.50
Wheat	USD	496.00	-5.25
Rough Rice	USD	13.40	-0.10

*As of 6pm Cairo time

Market Headlines - Regional

Dubai Shares Drop Most in Week After Moody's Banking Report, Dubai World

Dubai's measure declined the most in more than a week after Moody's Investors Service said United Arab Emirates banks are owed about 55 billion dirhams (\$15 billion) by Dubai World.

Waha Capital Board Approves Selling \$272 Million Convertible Bonds, Sukuk

Waha Capital PJSC, an Abu Dhabi-based investment and leasing company, said its board approved selling convertible bonds or sukuk worth 1 billion dirhams (\$272 million).

Dubai Airports Passenger Traffic Increases 17% to 3.86 Million in January

Dubai Airports, home to the biggest Arab airline Emirates, said passenger traffic grew 17 percent in January from a year ago to 3.86 million.

Dubai's Nakheel Says Chief Commercial Officer Manal Shaheen Leaves Company

Nakheel PJSC, the Dubai-based company building man-made islands off the emirate's coast, said its Chief Commercial Officer Manal Shaheen left the company.

Saudi Arabia to Keep Rates at Record Low Until Lending Revives, Jadwa Says

Saudi Arabia will keep its reverse repurchase rate at a record low until there is an increase in bank lending in the Arab world's biggest economy, Jadwa Investment Co. said.

Saudi Rotana to sell stake to News Corp for \$70 mln

Saudi-based entertainment firm Rotana said on Tuesday it had reached an agreement to sell a 9.09 percent stake in the Rotana Group to Rupert Murdoch's News Corp for \$70 million.

Qatar sells April al Shaheen at lower prices

Qatar has sold up to seven cargoes of al Shaheen heavy sour crude for loading in April at lower prices than for lots loading a month earlier.

Gulf Bank Advances to October High as 2009 Loss Narrows, Sees Breakeven

Gulf Bank KSC rose to the highest in more than four months after the Kuwaiti lender said it expects to break even in the first half of this year after narrowing the loss.

Kuwait's Zain to focus on Gulf, Middle East

Kuwaiti telecoms firm Zain will concentrate on the Gulf and Middle East region as part of its new operational strategy, its chief executive said.

Kuwait's KIPCO ekes out modest Q4 profit

Investment firm Kuwait Projects Co (KIPCO) swung to profit in the fourth quarter, and said it would continue to operate with a conservative strategy in 2010.

Yemen's Saleh hopes to woo Gulf cash in Saudi visit

Yemeni President Ali Abdullah Saleh visits Saudi Arabia on Tuesday to try to persuade Riyadh to lead Gulf Arab donors by example in assisting his impoverished country as it battles an al Qaeda resurgence.

Corporate Actions/News

Release from Six of October Development & Investment (SODIC) (OCDI.CA) Responding to EGX Inquiries

ISIN Code: EGS65851C015
Reuters Code: OCDI.CA

Content: Responding to EGX inquiries concerning what was published that the company obtained a loan amounted to LE 350 million from Misr Bank, the company sent a release stating that it did not reach any agreement on this subject, and it is still in negotiations with several banks.

Release from Orascom Telecom Holding (OT) (ORTE.CA) Concerning Converting 1,111,552 GDRs

ISIN Code : EGS74081C018
Reuters Code : ORTE.CA

Content : The company sent a release announcing the conversion of 1,111,552 GDRs to 3,888,677 treasury stocks, knowing that this operation is taken under the process of delisting 5,557,760 local shares which was approved by the company's EGM held on 22/10/2009.

Egypt Project News

Minister of Communications & Information Technology, Dr. Eng. Tarek Kamel, announcing subscribers to the mobile telephone service in the country exceeded 56 million marking almost 72.7 % density.

Minister of Communications & Information Technology, Dr. Eng. Tarek Kamel, has announced subscribers to the mobile telephone service in the country exceeded 56 million marking almost 72.7 % density. The Minister predicted the said density to reach 90 % over the next two years. He further revealed that subscribers to the stationery telephone lines service reached 10.3 million marking some 13.4 % density. As regards Internet users so they reached almost 17 million, of which one million are subscribers to the ultra high access speed via the broadband service.

Egypt placing orders for the import of 300,000 tons of wheat from Russia & France for arrival during the first half of May 2010.

Egypt has placed orders for the import of 300,000 tons of wheat from Russia & France for arrival during the first half of May 2010. That was reported in the media quoting Mr. Noonami Nasr Noomani, Deputy Chairman of GASC - General Authority for Supply Commodities indicating the orders included 240,000 tons Russian wheat procured at \$ 170.17 per ton FOB, with freight cost put at \$ 26 per ton & 60,000 tons French wheat procured at \$ 169.4 per ton FOB with freight cost put at \$ 28.5 per ton. No mention was given to names of the winners of the orders.

Egypt Tenders/RFPs

Maintenance of different bridges within Damanhour Drainage Engineering Dept. also a bridge across Gabares West drainage canal at Kilo 2.500 & another across Abul Zarazir drainage Canal within Hosh Issa Drainage Engineering Dept.

Closing: Mar 10 2010
Specs Fees: LE 200
Bid bond: LE 7,000
PBond: N/A
Sector: Irrigation & Drainage
Phone: 045 - 348524

Supply of laboratory chemicals & detection kits.

Closing: Mar 8 2010
Specs Fees: LE 100
Bid bond: LE 15,000
PBond: 5 %
Sector: Research centers
Address: Nadi El Seid St., Dokki, Giza
Phone: 02 - 37486163/ 37602410

Head to Nooz.com/Egypt/Tenders.aspx for bid details