

4 Week Agenda

General Meetings

FEBRUARY

21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
22 ARAB REAL ESTATE INVEST.	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM
24 COMMERCIAL INT. INV.	- OGM
27 MANSOURAH POULTRY	- EGM

Dividends

Company	DPS	Dist. Date
Egyptian Contr.	3.75	17/02/10
El Orouba Sec. Br.	0.08	22/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.489	7.467	8.601
UAE Dirham	3.673	4.996	5.756
Kuwaiti Dinar	0.289	0.393	0.453
Saudi Riyal	3.750	5.102	5.876
Qatari Riyal	3.640	4.951	5.704
Bahraini Dinar	0.377	0.513	0.591
Oman Rial	0.385	0.523	0.603

*As of 6pm Cairo time

Capital Markets

	Buy	Sell
Retail	74.6	77.1
Institutional	25.4	22.9

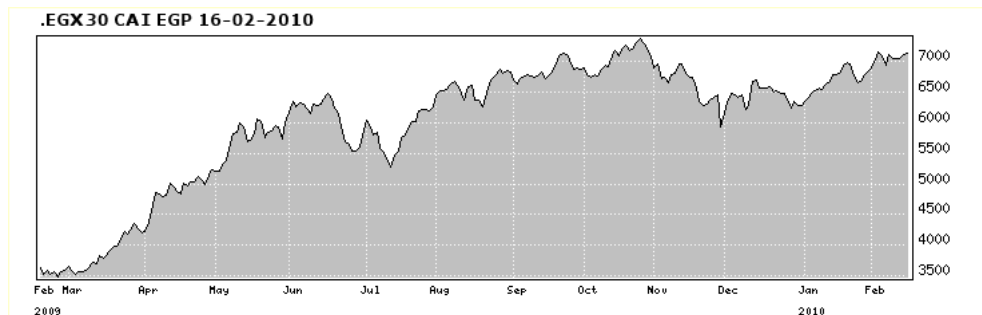
■ Institutional Trading
 ■ Retail Trading

	Buy	Sell
Local	83.1	83.9
Foreign	10.5	11.1
Arab	6.4	5.0

■ Local Trading
 ■ Foreign & Arab Trading

Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	7062.66	43.19	0.62	7058.73	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
MIDDLE WEST MILL	35.95	2.57	7.70	8949
EGYPT MEDIA PROD	8.20	0.49	6.36	2522631
IncoLEASE	78.63	3.74	4.99	100
SHAMS HOUS&DEV	9.95	0.44	4.63	297036
UPPER EGYPT MILL	64.75	2.44	3.92	12492

Top 5 Losers	Last	Net chg	Pct chg	Volume
ALEX CEMENT	136.00	-22.50	-14.20	332
ARAB GATH INV	52.65	-5.68	-9.74	283230
MANSOURAH PLTRY	110.00	-11.03	-9.11	42591
ACROW MISR	54.50	-5.38	-8.98	39768
EL GIZER HOTEL	16.25	-1.49	-8.40	161

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.75	-0.14	-2.03	9178254
TALAT MOSTAFA	7.59	0.17	2.29	8188854
EGYPTIAN RESORTS	2.07	0.05	2.48	15054823
ORASCOM CONSTR	260.90	2.29	0.89	103223
ELSEWEDY CABLES	81.50	2.21	2.79	329186

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.400	1.000	15/02/10
182 Days T Bill Yield	10.217	372.900	15/02/10
273 Days T- Bill Yield	10.370	10.370	15/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	15/02/10
TELECOM EGYPT	-0.12%	17.2	15/02/10
CIB	-1.14%	11.3	15/02/10
SUEZ CEMENT	0%	7	15/02/10
EG. FIN. GROUP - HERMES	-2.22%	11	15/02/10
EL EZZ STEEL REBARS	0%	32.5	15/02/10
ORASCOM TELECOM	0.33%	6.02	15/02/10
ORASCOM CONSTR.	-0.47%	46.68	15/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt: Pharmaceutical Pricing

Already the Middle East and North Africa (MENA's) largest pharmaceutical producer, Egypt is looking to further solidify its stronghold by increasing investment in the sector and expanding production capacity.

Egypt-Israel gas deal expanded to cover more exports

A new deal increasing the export of Egyptian natural gas to Israel has come into effect despite popular protest in Egypt.

Egyptian court delays hearing on Mobinil sale

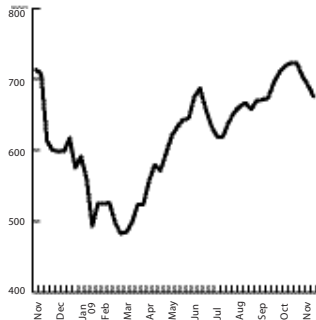
An Egyptian court has set 6 March for the next hearing in the long-running dispute between France Telecom and Orascom Telecom over ownership of mobile operator Mobinil.

Regional Markets

S&P Pan Arab Index

Last 675.911
 % Chg. 0.19

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1621.99	0.48
Abu Dhabi	2729.95	0.71
Saudi Arabia	6369.80	0.59
Kuwait	7440.60	0.84
Bahrain	1501.95	0.00
Doha	6913.26	0.10
Muscat	6701.44	0.65
Moroccan	11048.66	0.10
Amman	0.00	0.00

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,590.80	0.45
Nikkei 225	10,034.25	0.21
STI Index	2,758.90	0.00
DAX Index	5,592.12	1.47
CAC 40 Index	3,669.04	1.66
Madrid Gen Index	1,081.41	0.92
FTSE	5,244.06	1.48
Nasdaq	2,204.07	0.94
NYSE	6,976.86	1.49
Dow Jones	10,212.88	1.13

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	75.30	1.17
Brent Crude	USD	73.93	1.42
Natural Gas	USD	5.531	0.063

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1113.90	1114.70
Silver	15.79	15.85
Platinum	1527.00	1537.00
Palladium	428.00	428.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	367.50	6.00
Wheat	USD	507.00	20.50
Rough Rice	USD	14.19	0.07

*As of 6pm Cairo time

Market Headlines - Regional

ADIB Plans to Raise Stake in Egypt National Bank to 'Above 50%,' CEO Says

Abu Dhabi Islamic Bank, the United Arab Emirates' second-biggest bank complying with Islamic rules, plans to raise its stake in Egypt's National Bank for Development to "above 50 percent," Chief Executive Officer Tirad Mahmoud said.

DP World Considering Share Sale of Port Assets in Australia, Review Says

DP World Ltd. is considering an initial share sale of its Australian port assets that may value the business at about A\$600 million (\$534 million), the Australian Financial Review reported.

Real estate sales in Sharjah 'virtually non-existent'

Kosta Giannopoulos, manager of residential sales and leasing at Better Homes Sharjah said "sales transactions were always fairly low as you couldn't buy freehold." While there are still a number of sales to GCC nationals, the market is now "virtually non-existent."

Saudi Zain to raise capital, convert debt - CEO

Zain Saudi Arabia, a listed division of Kuwait operator Zain, will seek a capital increase and to convert some debt into equity in 2010, Zain Saudi's Chief Executive Saad al-Barrak said.

Zain Sees \$5 Billion Profit on Africa Asset Sale to Bharti; Shares Surge

Zain, Kuwait's biggest phone company, said it expects a return of as much as \$5 billion from selling most of its African assets to Bharti Airtel Ltd.

Bahrain's AUB to acquire 40 pct of Libyan bank

Bahrain's Ahli United Bank will acquire 40 percent of the Libya's United Bank for Commerce & Investment, according to a statement from the Kuwait bourse.

GCC joint currency may initially keep dollar link

General Abdul Rahman Al Attiyah has not specified the type and form the GCC joint currency will take but analysts believe it could initially be linked to the US dollar.

Savola sees no immediate need for bond issue - CEO

Saudi food company Savola Group <2050.SE> would face no difficulty in getting bank financing for acquisitions and has no immediate need to issue bonds or sukuks, its chief executive was quoted as saying on Tuesday.

Jordan 2009 trade deficit narrows to \$7.72 bln

Jordan's trade deficit narrowed 14.8 percent to 5.474 billion dinars (\$7.72 bln) in 2009 as the cost of imported Saudi oil fell sharply, official data showed on Tuesday.

Israel Q4 GDP +4.4 pct annualised vs +3.0 pct in Q3

Israel's economy grew at an annualised 4.4 percent in the fourth quarter of 2009, after a 3.0 percent increase in the third quarter, the Central Bureau of Statistics said on Tuesday.

Iraqi Kurdistan attracts \$12 bln over 3-1/2 yrs-board

Iraqi Kurdistan has attracted more than \$12 billion from local and foreign investors in non-oil sectors over the last three-and-a-half years, mainly in housing, the region's investment body said on Monday.

Corporate Actions/News

Release from Dice Sport & Casual Wear (DSCW.CA) Regarding the Stock's Fair Value

SIN Code: EGS33321C018
Reuters Code: DSCW.CA

A release sent by Dice Sports & Casual Wear related to the study needed for determining the fair value for the stock, knowing that this study is under the responsibility of the Board and the financial expert who prepared it.

El Arabia Engineering Industries (EEII.CA) Sent Its Board of Directors' Meeting Minutes

ISIN Code : EGS3G111C015
Reuters Code : EEII.CA

Board of Directors' meeting minutes held on 15/01/2010.

Egypt Project News

Ministry of Water Resources & Irrigation, the Irrigation Authority, the Horizontal Expansion & Projects Sector (HEPS), has advised owners of agricultural lands (Kilo 50 to Kilo 90 on both sides of the Cairo/ Alex desert road) that the deadline for submitting expression of interest to benefit from West Delta Irrigation Enhancement Project is now finally set for 3/18/2010.

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istration fees are L.E. 200 per feddans. Applicants must specify the decimal degrees of their lands (WGS 84). For inquiries contact Tel. 02 - 35449526, Fax. 02 - 35449452, also E Mail heps@mwri.gov.eg alternatively web site www.mwri.gov.eg/wdip Detailed conditions for participation & priorities will be later on announced. N.B. Worth indicating is that the project is backed by soft loan from the World Bank.

Egypt Tenders/RFPs

Supply & erection of an integrated fire extinguishing system including fire pumps, water pipes & a manual/ automatic fire alarm system.

Closing: Mar 1 2010
Specs Fees: LE 200
Bid bond: LE N/A
PBond: N/A
Sector: Maritime Transport
Address: 6th of October City, Fifth Industrial Zone, P. O. Box 110
Phone: 02 - 39123034/ 5

Conducting the required (a) rehabilitation/ replacement of potable water networks serving the City, (b) covering of Marsa Ghali Bay & Abu Omar Bay, also (c) supply of spare parts for vehicles & sanitary drainage equipment. Deadlines 2/25, 2/28, & 3/1/2010.

Specs Fees: LE 50 & 50 & 25
Bid bond: LE 4,000 & 4,000 & 2,000
PBond: 5 % each
Sector: Local Administration Authorities
Name: Ismaileyya Governorate, the Local Municipality of Abu Soweir City

Head to Nooz.com/Egypt/Tenders.aspx for bid details