

## 4 Week Agenda

### General Meetings

#### FEBRUARY

16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

### Dividends

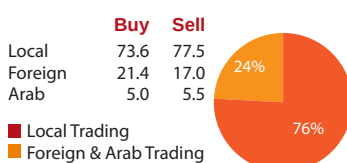
Company	DPS	Dist. Date
Egyptian Contr.	3.75	17/02/10
El Orouba Sec. Br.	0.08	21/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

## Exchange Rates

	\$	€	£
Egyptian Pound	5.487	7.479	8.614
UAE Dirham	3.673	5.000	5.767
Kuwaiti Dinar	0.288	0.392	0.452
Saudi Riyal	3.750	5.105	5.888
Qatari Riyal	3.639	4.954	5.714
Bahraini Dinar	0.377	0.513	0.592
Oman Rial	0.384	0.524	0.604

\*As of 6pm Cairo time

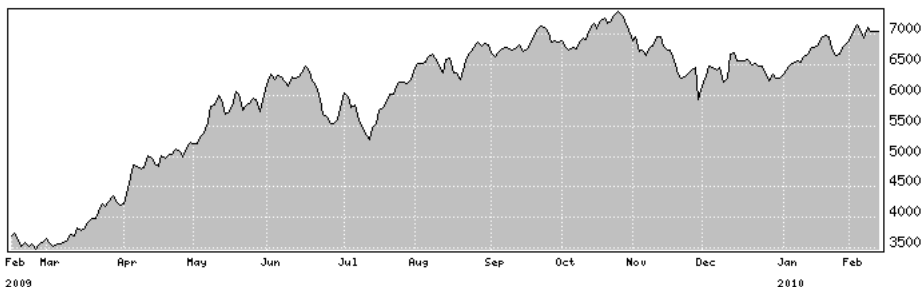
## Capital Markets



## Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6933.04	-0.87	-0.01	7055.09	6208.34

.EGX30 CAI EGP 13-02-2010



Top 5 Gainers	Last	Net chg	Pct chg	Volume
ZAHRAA MAADI INV	131.21	21.86	19.99	78949
NASR CIVIL WORKS	63.95	7.43	13.15	92685
FAISAL ISLMC E	22.47	2.21	10.91	46609
RAMCO TOURISTIC	6.90	0.62	9.87	3085158
INTR INV DEV CO	62.25	4.97	8.68	205493

Top 5 Losers	Last	Net chg	Pct chg	Volume
CAIRO EDU SERVIC	29.70	-1.42	-4.56	12530
WADI AGRI PROD	37.10	-1.69	-4.36	3828
ALEXAN NATION	30.62	-1.32	-4.13	26666
MID EG FLR MILLS	17.31	-0.74	-4.10	162352
SHARKIA NTL FOOD	26.80	-1.09	-3.91	204003

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM CONSTR	258.00	1.65	0.64	537182
CITADEL CAPITAL	7.82	0.36	4.83	12250788
ORASCOM TELECOM	6.82	-0.03	-0.44	10392745
TALAT MOSTAFA	7.45	0.08	1.09	6887301
PALM HILL DEV CO	9.24	0.14	1.54	5149297

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.670	336.775	10/02/10
182 Days T Bill Yield	10.191	372.275	10/02/10
273 Days T- Bill Yield	10.224	632.650	10/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	10/02/10
TELECOM EGYPT	5.14%	18.4	10/02/10
CIB	-1.24%	11.16	10/02/10
SUEZ CEMENT	0%	7	10/02/10
EG. FIN. GROUP - HERMES	0.09%	11.3	10/02/10
EL EZZ STEEL REBARS	0%	32.5	10/02/10
ORASCOM TELECOM	-2.5%	5.84	10/02/10
ORASCOM CONSTR.	-3.7%	46.04	10/02/10

\* End of trade figures from previous day

## Market Headlines - Egypt

### Egypt signs contracts for Abu Qir power plant work

Egypt has signed four contracts worth a total of 335 million Egyptian pounds (\$61 million) to carry out work at its Abu Qir power station, the state news agency MENA reported on Friday.

### Centamin says on track to meet 2010 production target

Gold producer Centamin Egypt Ltd <CEY.L> <CEE.TO> said it was on track to meet its production target of more than 200,000 ounces in 2010, helped by the maiden feed through the mills at its flagship Sukari project in Egypt.

### Egypt sees GDP growth at 5.5 pct in 2010/11

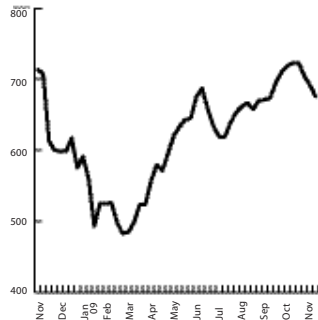
Egypt's economy, buoyed by rising exports, could grow by 5.5 percent in fiscal 2010/11 and attract \$10 billion in foreign direct investment (FDI) as it recovers from the global economic crisis, a minister said on Thursday.

## Regional Markets

### S&P Pan Arab Index

Last 672.381  
 % Chg. 0.53

.SPPAU USD 17-11-09



## Regional Indices

	Last	% Chg
Dubai	1676.20	2.17
Abu Dhabi	2744.00	0.68
Saudi Arabia	6256.67	0.50
Kuwait	7177.00	0.11
Bahrain	1513.72	-0.35
Doha	6931.50	1.56
Muscat	6591.83	0.46
Moroccan	11097.27	0.90
Amman	5448.94	-0.26

\*As of 6pm Cairo time

## World Indices

	Last	% Chg
ASX All Ords	4,588.80	0.28
Nikkei 225	10,092.19	1.29
STI Index	2,758.90	0.19
DAX Index	5,500.39	-0.06
CAC 40 Index	3,599.07	-0.49
Madrid Gen Index	1,064.61	-0.59
FTSE	5,142.45	-0.37
Nasdaq	2,183.53	0.28
NYSE	6,874.56	-0.35
Dow Jones	10,099.14	-0.44

\*As of 6pm Cairo time

## Energy

	Currency	Last	Net chg
Crude Light	USD	74.20	-1.15
Brent Crude	USD	72.21	-1.28
Natural Gas	USD	5.453	0.072

\*As of 6pm Cairo time

## Metals

	Bid/Buy	Ask/Sell
Gold	1093.05	1094.05
Silver	15.48	15.54
Platinum	1503.00	1511.00
Palladium	408.00	413.00

\*As of 6pm Cairo time

## Agriculture

	Currency	Last	Net chg
Corn	USD	361.50	1.75
Wheat	USD	486.50	7.00
Rough Rice	USD	14.26	0.11

\*As of 6pm Cairo time

## Market Headlines - Regional

### Aabar Doesn't Plan to Increase Its Daimler Stake, Chief al-Husseiny Says

Aabar Investments PJSC has no plans to increase its stake in Daimler AG, the company's chief executive officer said.

### Emirates, Etihad to Add Flights to Australia From 2011

Emirates, the biggest Arab airline, and Abu Dhabi's Etihad Airways plan to add seven weekly flights each to Australia from March 2011, The National said, citing officials from the United Arab Emirates' General Civil Aviation Authority.

### Emaar Beats Profit Estimates After Completing World's Tallest Skyscraper

Emaar Properties PJSC, the builder of the world's tallest skyscraper in Dubai, reported a fourth-quarter profit on rising revenue from hotels and shopping malls.

### Dubai bank Mashreq to raise bond plan to \$5 bln

Mashreq, Dubai's largest bank by market value, plans to raise the size of a euro medium term note programme to \$5 billion from \$2 billion, it said.

### Oil falls to \$74 as China tightens lending

Oil fell by more than \$1 to near \$74 a barrel on Friday after the outlook for energy demand was dented by China's surprise decision to tighten monetary policy for the second time this year.

### Dar Al Arkan sukuk is for \$450 mln at 11%-source

Saudi real estate developer Dar Al Arkan has issued a sukuk, or Islamic bond, for \$450 million and priced at 11 percent, a banking source said.

### GFH woes offer glimpse into Bahrain offshore banks

Debt woes at Gulf Finance House (GFH) <GFHB.BH> offer a rare insight into the fragile state of Bahrain's offshore investment houses and give a hint that damage is mounting across the sector.

### Israel CPI seen -0.3 pct m/m in Jan, +4.1 pct yr/yr

The consumer price index is expected to have fallen 0.3 percent from December and risen 4.1 percent over January 2009. Eleven economists gave forecasts ranging from a monthly fall of 0.1 percent to a 0.5 percent drop, with the range for the annual rate 3.9 to 4.4 percent.

### Turkey's Jan auto sales up 2 pct - auto assn

Turkey's January automobile sales were up 2 percent to 21,047 units, while total production rose 97.5 percent to 76,565 units, Turkey's Automotive Industry Association said on Thursday.

### Turkish firm offers \$1 bln conditional loan to Bangladesh

Turkey's private asset management firm RHEA has offered a \$1 billion conditional soft loan to Bangladesh for winning infrastructure construction deals, officials and traders said on Saturday.

### Turkey bank reform plan at early stage - Babacan

Turkey's Economy Minister Ali Babacan said on Wednesday the government was studying reform measures for the banking sector, but that these were only at an early stage.

## Corporate Actions/News

### Release from El Orouba Securities Brokerage (EOSB. CA) Concerning Closing the Subscription in Company's Capital Increase

SIN Code : EGS6811C015

Reuters Code : EOSB.CA

Content: El Orouba Securities Brokerage sent a release announcing the closing of the subscription in company's capital increase, asserting that this subscription was covered 4.0432 times & that the allocation ratio is about 24.736%.

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ISIN Code: EGS652L1C015

Reuters Code : NDRP.CA

Content: A release was sent by Namaa for Development and Real Estate Investment related to its unaudited earning release for the financial year ended in 31/12/2009.

## Egypt Project News

### 12.5 million tourists visiting Egypt in 2009 & spending 126.5 million tourist nights & \$ 10.76 billion.

12.5 million tourists have visited Egypt in 2009 & have spent 126.5 million tourist nights & some \$ 10.76 billion. That was announced by Mr. Zoheir Garana, Minister of Tourism, indicating the number of tourists marked 2.3 % decline. As regards revenues the figure compares with \$ 10.9 billion reached in 2008. The Minister noted that major tourist exporting countries to Egypt showed positive growth in spite of replications of the international financial crisis. While Russian tourists during the year exceeded 2 million, UK & German tourists increased by 11 % & 10 % respectively. N.B. The daily Al Alam Al Yom of the same day (P. 1) has quoted the Minister revealing that the tourist sector performance during January 2010 showed 30 % growth above its level during the same month of 2009.

### Suez Canal tolls on their way to recover previous levels.

Suez Canal tolls on their way to recover previous levels. That was reported in the media revealing that on Monday 2/8/2010. 67 vessels crossed the canal carrying 3.2 million tons of goods, a number never recorded since May 2009, and have paid \$ 17 million tolls.

## Egypt Tenders/RFPs

### Supply of summer uniforms for the security personnel.

Closing: Feb 20 2010

Specs Fees: LE 100

Bid bond: LE 2 %

PBond: N/A

Sector: Public

Address: 53 26th July St., Cairo

### Implementing of a fire fighting network to serve El Basatin Control Building.

Closing: Feb 20 2010

Specs Fees: LE 50

Bid bond: LE 2 %

PBond: N/A

Sector: Public

Address: 53 26th July St., Cairo

Head to [Nooz.com/Egypt/Tenders.aspx](http://Nooz.com/Egypt/Tenders.aspx) for bid details