

## 4 Week Agenda

### General Meetings

#### FEBRUARY

09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

### Dividends

Company	DPS	Dist. Date
Arab Investment Urb.	4.84	09/02/10
Alexandria Minerals	1.00	11/02/10
Egyptian Contr.	3.75	17/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

## Exchange Rates

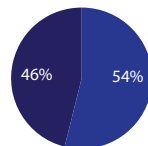
	\$	€	£
<b>Egyptian Pound</b>	5.473	7.505	8.570
<b>UAE Dirham</b>	3.670	5.016	5.745
<b>Kuwaiti Dinar</b>	0.287	0.392	0.449
<b>Saudi Riyal</b>	3.750	5.127	5.871
<b>Qatari Riyal</b>	3.640	5.871	5.698
<b>Bahraini Dinar</b>	0.377	0.515	0.590
<b>Oman Rial</b>	0.385	0.528	0.603

\*As of 6pm Cairo time

## Capital Markets

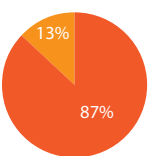
	Buy	Sell
Retail	60.1	48.0
Institutional	39.9	52.0

■ Institutional Trading  
 ■ Retail Trading



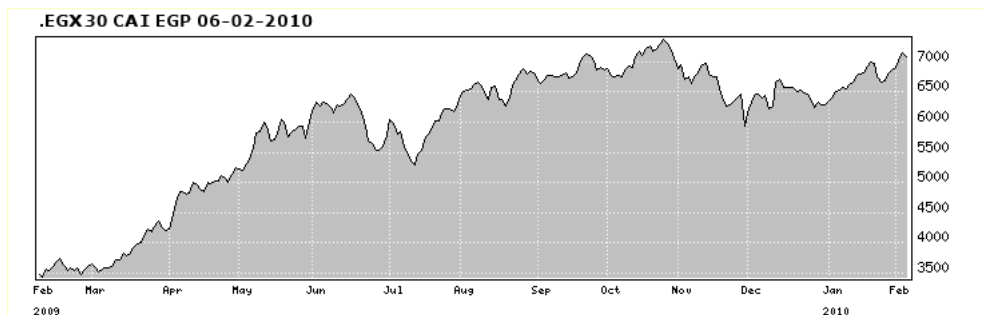
	Buy	Sell
Local	89.9	83.3
Foreign	5.7	7.6
Arab	4.4	9.1

■ Local Trading  
 ■ Foreign & Arab Trading



## Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6827.49	-151.71	-2.17	7055.09	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
ISMALIA POULTRY	117.34	19.61	20.07	66000
MID EG FLR MILLS	17.63	2.07	13.30	545812
CAIRO POULTRY	32.80	3.30	11.19	560323
ZAHRAA MAADI INV	100.97	9.58	10.48	59509
ROWAD TOURISM	117.00	10.30	9.65	35558

Top 5 Losers	Last	Net chg	Pct chg	Volume
EG DEV BLDG MTRL	54.88	-4.46	-7.52	166617
WATANY BANK	34.65	-2.38	-6.43	1857
EGYPT MEDIA PROD	7.41	-0.41	-5.24	1082742
RAYA TECH & COMM	6.40	-0.32	-4.76	1340245
MIRACO	64.01	-2.87	-4.29	1431

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ARAB GATH INV	41.33	0.00	0.00	988500
MENA INVEST	4.22	-0.11	-2.54	475749
Misr Gedida Hou	32.50	-0.43	-1.31	53738
EGYPTIAN FIN&IND	24.71	-0.06	-0.24	69199
NASR ELT NTKW	15.26	0.30	2.01	105502

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.627	72.425	04/02/10
182 Days T Bill Yield	10.270	915.475	04/02/10
273 Days T- Bill Yield	10.917	841.500	04/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	04/02/10
TELECOM EGYPT	-4.62%	16.5	04/02/10
CIB	-2.66%	11	04/02/10
SUEZ CEMENT	0%	7	04/02/10
EG. FIN. GROUP - HERMES	-2.72%	11.1	04/02/10
EL EZZ STEEL REBARS	0%	32.5	04/02/10
ORASCOM TELECOM	-2.52%	5.8	04/02/10
ORASCOM CONSTR.	-0.93%	48.05	04/02/10

\* End of trade figures from previous day

## Market Headlines - Egypt

### Egypt's foreign reserves rise to \$34.21 bln in Jan

Egypt's net foreign reserves rose to \$34.21 billion in January from \$34.16 billion a month earlier, Egypt's central bank said on its website on Sunday.

### Egypt 182-day T-bills average yield down to 10.438 pct

The average yield on Egyptian 182-day treasury bills fell to 10.438 percent <CBEY> at an auction on Sunday, compared with 10.516 percent at last week's auction.

### Egypt 91-day T-bills average yield down to 9.774 pct

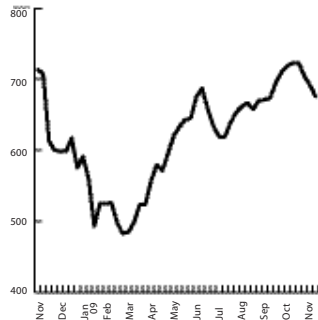
The average yield on Egyptian 91-day treasury bills fell a fraction to 9.774 percent at an auction on Sunday, compared with 9.799 percent at the last week's auction <CBEY>.

## Regional Markets

### S&P Pan Arab Index

Last 666.509  
% Chg. 0.58

.SPPAU USD 17-11-09



## Regional Indices

	Last	% Chg
Dubai	1630.81	-1.95
Abu Dhabi	2681.66	-0.88
Saudi Arabia	6201.07	-0.24
Kuwait	7102.10	0.53
Bahrain	1507.23	1.24
Doha	6728.94	-1.53
Muscat	6473.02	-0.89
Moroccan	10926.96	0.23
Amman	5515.13	0.60

\*As of 6pm Cairo time

## World Indices

	Last	% Chg
ASX All Ords	4,532.50	-2.40
Nikkei 225	10,057.09	-2.89
STI Index	2,683.56	-2.24
DAX Index	5,434.34	-1.79
CAC 40 Index	3,563.76	-3.40
Madrid Gen Index	1,049.38	-1.38
FTSE	5,060.92	-1.53
Nasdaq	2,141.12	0.74
NYSE	6,782.75	-0.08
Dow Jones	10,012.23	0.10

\*As of 6pm Cairo time

## Energy

	Currency	Last	Net chg
Crude Light	USD	71.89	-1.95
Brent Crude	USD	70.30	-1.83
Natural Gas	USD	5.524	0.099

\*As of 6pm Cairo time

## Metals

	Bid/Buy	Ask/Sell
Gold	1066.95	1067.95
Silver	15.13	15.19
Platinum	1479.50	1484.50
Palladium	402.50	407.50

\*As of 6pm Cairo time

## Agriculture

	Currency	Last	Net chg
Corn	USD	351.5	-2.5
Wheat	USD	473.25	-2.50
Rough Rice	USD	14.09	-0.09

\*As of 6pm Cairo time

## Market Headlines - Regional

### UAE inflation hits nine-year low in 2009

United Arab Emirates inflation hit a nine-year low of 1.5 percent in 2009, in line with forecasts, as prices returned to a downward path in December due to a fall in the household category, preliminary data showed on Sunday.

### Iran to start work on 20 pct nuclear fuel-president

President Mahmoud Ahmadinejad on Sunday instructed Iran's Atomic Energy Organisation to start work on producing nuclear fuel for a Tehran research reactor, casting doubt on the prospects for a swap deal with the West.

### UAE consumer prices fall 0.4 pct y/y in Dec

United Arab Emirates consumer prices fell 0.4 percent on an annual basis in December, following 0.17 percent growth in the previous month, preliminary data from the National Bureau of Statistics showed on Sunday.

### UAE'S Arabtec says merger with Aabar still on track

Dubai contractor Arabtec's proposed merger with Aabar Investments is still on track with a possible deal closure in March and the firm expects to post better profits in the fourth-quarter, its CFO said on Sunday.

### Dubai says aid to Dubai World on commercial terms

Dubai said on Friday that aid given to Dubai World was on commercial terms, after a report that collateral for further aid was delaying a deal to address the conglomerate's unmanageable debt burden.

### Saudi consumers demand gov't action on Toyota

Saudi Arabia's Consumer Protection Association (CPA) on Sunday urged authorities to force Japanese carmaker Toyota's local agent Abdul Latif Jameel Co (ALJ) to recall and check for defaults in cars it sold locally.

### Saudi Fransi makes highest loan loss impairment in Q4

Banque Saudi Fransi booked the highest quarterly net impairment charge in 2009 for credit losses during the fourth quarter, official data showed on Sunday.

### Sweden eyes closer ties with Qatar

The Swedish government plans to establish closer ties and collaborate with the Qatari government in the Education and Environmental Technology sectors.

### RBS and Coutts target Qatar for expansion

Royal Bank of Scotland and its private banking arm Coutts are planning to expand their presence in Qatar as part of a Middle East growth strategy.

### Travel industry on recovery path

The travel industry in Qatar which had to bear the brunt of the global economic crisis last year has been showing signs of recovery, say industry experts.

### Kuwait to post \$34b budget surplus

Kuwait is set to post a surplus of US\$24 billion (\$34 billion) in the current fiscal year on the back of higher oil prices, despite projecting a shortfall, an economic report forecast on Sunday.

### Bahrain's Esterad Scraps 7 Million-Dinar Convertible Bond Offer

Esterad Investment Co., a Bahraini trade and investment firm, scrapped a plan to offer 7 million dinars (\$18.6 million) in convertible bonds because of market conditions.

### Bahrain Food And Drink Report Q2 2010

While the economic downturn has certainly impacted the Bahraini food and drink sector, a recovery is apparently being reflected by the industry, with investments and forecasts both picking up, as discussed in a recently published Bahrain Food & Drink Report for Q210.

## Corporate Actions/News

### Release From Upper Egypt Contracting (UEGC.CA) Responding to EGX inquires

SIN Code : EGS21531C016  
Reuters Code : UEGC.CA

Content: Responding to EGX inquires, release from the company denying what was published on a news paper concerning a projects in Sultanate of Oman or in Shubra El Khiyma territory.

### Release From Delta Sugar (SUGR.CA) Denying What Was Published in The Newspapers

ISIN Code: EGS30201C015  
Reuters Code : SUGR.CA

Content : Responding to EGX inquires, the company sent a release denied what was published in one of the newspaper on 7/2/2010 concerning the expected financial results for the year ended 2009, the company is now preparing the financial statements and didn't finish till now.

## Egypt Project News

### Subscribers to the mobile telephone service by the end of November 2009 increasing by 33.6 % to 53.68 million up from 40.17 million a year ago.

Subscribers to the mobile telephone service by the end of November 2009 increased by 33.6 % to 53.68 million up from 40.17 million a year ago. That was revealed in a recent report issued by the Cabinet's IDSC - Information and Decision Support Center indicating that Internet users by the same date increased to 12.04 million marking 20.1 % increase above their level a year ago. According to Dr. Maged Othman, Chairman of the IDSC, subscribers to the stationary telephone lines declined at the same date by 13 % to 10.19 million down from 11.71 million a year ago. Still the Executive noted that the number (10.19 million) compares with 10.06 million by the

end of the previous month, i.e. October 2009 (documenting an increase of 130,000 new subscribers to stationary telephone lines attributed to Telecom Egypt having reduced the fees for calls from stationary line to mobile telephone line to L.E. 0.15 only).

## Egypt Tenders/RFPs

### Atomic Energy Agency, the Nuclear Research Center, postponing the deadline of tender for the revamping and upgrading of the samples handling system serving Egypt's First Research Reactor to now become 2/24/21010 instead of 2/3/2010.

Atomic Energy Agency, the Nuclear Research Center, has postponed the deadline of tender for revamping and upgrading of the samples handling system serving Egypt's First Research Reactor to now become 2/24/21010 instead of 2/3/2010. Specs fees are L.E. 500 & bid bond requested is L.E. 20,000. For inquiries parties may contact Tel. 02 - 44620812/ 44622041.

### Annual maintenance of the company's establishments in Alexandria, Beheira & Matrouh during FY 2009/ 2010. This is repeated tender.

Closing: Mar 7 2010  
Specs Fees: LE 250  
Bid bond: LE 7,500  
PBond: N/A  
Address: 7 Riad Pacha St., Glim, Alexandria.  
Phone: 03 - 5761375

Head to [Nooz.com/Egypt/Tenders.aspx](http://Nooz.com/Egypt/Tenders.aspx) for bid details