

4 Week Agenda

General Meetings

FEBRUARY

09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

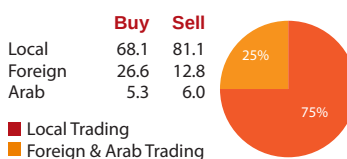
Company	DPS	Dist. Date
Arab Investment Urb.	4.84	09/02/10
Alexandria Minerals	1.00	11/02/10
Egyptian Contr.	3.75	17/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.485	7.497	8.555
UAE Dirham	3.673	5.020	5.727
Kuwaiti Dinar	0.289	0.395	0.450
Saudi Riyal	3.750	5.126	5.847
Qatari Riyal	3.640	4.976	5.677
Bahraini Dinar	0.377	0.515	0.588
Oman Rial	0.385	0.527	0.602

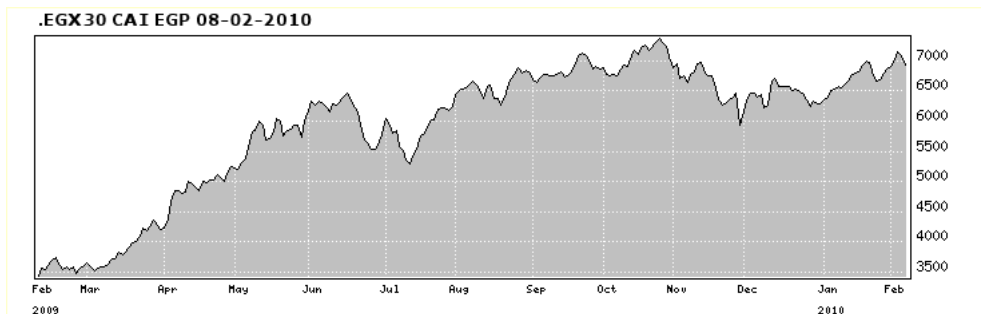
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6998.28	170.79	2.50	7055.09	6208.34



Top 5 Gainers

	Last	Net chg	Pct chg	Volume
EGYPT POULTRY E	5.60	0.49	9.59	6548785
ISMALIA POULTRY	116.50	9.05	8.42	18580
NTL CO MAIZE PRD	21.49	1.56	7.83	2203389
CAIRO POULTRY	33.95	2.40	7.61	526815
EG DEV BLDG MTRL	58.03	3.98	7.36	186010

Top 5 Losers

	Last	Net chg	Pct chg	Volume
MED PHARMA	33.00	-1.18	-3.45	38306
UNION NAT BNK EG	13.90	-0.47	-3.27	12308
CAIRO PHARMAC.	41.82	-1.32	-3.06	13127
EGYPTTRANS	27.30	-0.83	-2.95	116276
SUES CANAL TECH	17.25	-0.44	-2.49	89824

Top 5 Turnover

	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.73	0.22	3.38	17439001
EFG HERMES HOLD	31.63	0.73	2.36	2530473
ORASCOM CONSTR	267.00	6.17	2.37	297003
COM INTL BK	62.16	1.86	3.08	951667
NTL CO MAIZE PRD	21.49	1.56	7.83	2203389

EGP T-Bills Secondary Market Execution

	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.627	72.425	04/02/10
182 Days T Bill Yield	10.270	915.475	04/02/10
273 Days T- Bill Yield	10.917	841.500	04/02/10

GDR Daily Trading

	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	04/02/10
TELECOM EGYPT	-4.62%	16.5	04/02/10
CIB	-2.66%	11	04/02/10
SUEZ CEMENT	0%	7	04/02/10
EG. FIN. GROUP - HERMES	-2.72%	11.1	04/02/10
EL EZZ STEEL REBARS	0%	32.5	04/02/10
ORASCOM TELECOM	-2.52%	5.8	04/02/10
ORASCOM CONSTR.	-0.93%	48.05	04/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt Suez Canal gets highest daily revenue since May

The Suez Canal Authority earned \$17 million in revenue on Monday, its highest daily figure since May, its spokesman said, adding it was an indication that the global economy was recovering.

Egypt investment bank HC gets Syrian licence

Egyptian investment bank HC Securities and Investment is opening an office in Syria and considering other expansion plans to attract regional and international investors, it said on Monday.

Markets rebound but volumes thin; Egypt gains

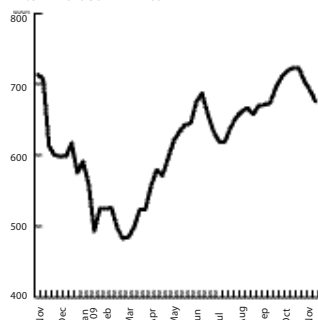
Middle East markets rebounded on Monday, with Egypt recouping most of its previous day's losses, but volumes were thin as investors remained on the sidelines in the absence of significant catalysts.

Regional Markets

S&P Pan Arab Index

Last 664.083
 % Chg. 0.36

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1646.80	0.98
Abu Dhabi	2704.23	0.84
Saudi Arabia	6222.03	0.09
Kuwait	7151.20	0.69
Bahrain	1506.15	-0.07
Doha	6760.28	0.47
Muscat	6499.11	0.40
Moroccan	10926.77	0.00
Amman	5488.69	-0.48

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,538.80	0.14
Nikkei 225	9,951.82	-1.05
STI Index	2,693.62	0.37
DAX Index	5,484.85	0.93
CAC 40 Index	3,607.27	1.22
Madrid Gen Index	1,060.09	1.02
FTSE	5,092.33	0.62
Nasdaq	2,148.70	0.35
NYSE	6,788.67	0.09
Dow Jones	9,995.83	-0.16

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	71.70	0.51
Brent Crude	USD	70.27	0.68
Natural Gas	USD	5.635	0.120

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1064.35	1065.15
Silver	14.98	15.03
Platinum	1474.00	1484.00
Palladium	398.00	403.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	360.75	9.25
Wheat	USD	487.25	14.00
Rough Rice	USD	14.09	-0.09

*As of 6pm Cairo time

Market Headlines - Regional

Dubai's Tamweel says Q4 net profit at 11 mln dirhams

Dubai's Tamweel says Q4 net profit at 11 million dirhams while its total net loss for 2009 amounts to 54 million dirhams. Its total impairments 408 million dirhams.

UAE cbank sees "low" 2010 growth; lags Gulf region

The central bank of the United Arab Emirates forecast the country's growth to be low in 2010 but better than the previous year, its governor told a media briefing on Monday, according to a source at the briefing.

Nasdaq Dubai moves closer to DFM, alters hours

Nasdaq Dubai, one of two bourses in Dubai, is changing its opening hours to those of sister exchange, the Dubai Financial Market, in its latest attempt to boost trading, it said on Monday.

Oil rises on bargain-hunting

Oil prices reversed some of last week's losses on Monday and rose from a seven-week low to near \$72 a barrel, spurred by bargain-hunting and hopes for a cold front in the U.S. mid-Atlantic region to boost fuel demand.

Prometric Wins Exclusive Multi Year Contract with Qatar Supreme Council of Health

The Supreme Council of Health, Qatar (SCH) today announced that it has signed an exclusive long term agreement with Prometric, the world's leading provider of technology-enabled testing and assessment services, for global exam delivery.

Kuwait cbank repo rate cut to help fund development

Kuwait's central bank followed Sunday's cut in its benchmark discount rate by reducing two of its repurchase rates by 25 basis points on Monday, and analysts said the move was aimed at helping to fund development.

Kuwait's BKME 2009 profit down 72 pct

Bank of Kuwait and Middle East posted a 72 percent fall in 2009 net profit. Full-year net profit for 2009 came in at 14.26 million dinars (\$49.45 million), down from 51.37 million dinars in 2008, the lender said in a statement on the Kuwait bourse website on Monday.

Marubeni, oil major to drop Kuwait naphtha term deal

Japanese trading house Marubeni and an oil major have decided to terminate contracts with Kuwait Petroleum Corp (KPC) for supplies lifting during April 2010-March 2011, due to high premiums, traders said on Monday.

Bahrain insurance premiums rise 30%

Insurance premiums in Bahrain rose by more than 30 percent last year, a senior central bank official told reporters on Sunday.

Deloitte to base Islamic finance centre in Bahrain

Consulting giant Deloitte has opted to site its new Islamic Finance Knowledge Centre (IFKC) in Bahrain to take advantage of a sector that has averaged a 15-20 percent annual growth rate over the last five years.

Yemenis Needn't Visa to Work, Invest in Oman

Yemeni laborers can now work in the Omani Mazyona Free Trade Area without visas on condition that they never enter the Sultanate of Oman after the country's concerned authorities issued the organizational rules for the area located on the Yemeni-Omani border.

Signs of confidence in Oman's economy - Steady recovery to continue

Investors will be hoping the steady recovery posted by the Sultanate's equities last year will continue into 2010. Already, early signs of confidence are becoming apparent, with initial public offerings (IPOs) expected to resume shortly and a degree of bullishness prompted by resurgent oil prices.

Omani cement maker to bid for Star Cement

Oman's biggest cement-maker by market value, Raysut Cement Co, plans to make a bid to acquire Star Cement Group of Companies, Bloomberg has reported. Star Cement consists of a clinker production plant in Ras Al Khaimah, cement grinding plants in Abu Dhabi, Ajman, Bahrain, Yemen and Bangladesh, terminal for storage and packing of cement in Sudan and a precast factory in Abu Dhabi.

Corporate Actions/News

Release from Suez Cement (SUCE.CA) Concerning What Was Published

SIN Code : EGS3C181C012
Reuters Code : SUCE.CA

Content: Responding to EGX inquiries, Suez Cement sent a release asserting the issue of merging Suez Cement Co. and Helwan Cement Co. is just an idea, denying the existence of any Board of Directors' decision regarding this issue.

Release from Cairo Investment & Real Estate Development (CIRA.CA) Responding to EGX Inquiries

ISIN Code: EGS65541C012
Reuters Code : CIRA.CA

Content : Responding to EGX inquiries concerning what was published in a newspaper about the establishment of a school complex area of international languages (Alex West) in Alexandria, the company sent a release stating that the project is under study.

Egypt Project News

Media reports continuing to hard line on poultry farms & bricks factories for accusations of using subsidized butagas cylinders as fuel hence creating a black market where a cylinder is sold for L.E. 25 + up from L.E. 2.5 its state's price.

Media reports are continuing to hard line on poultry farms & bricks factories for accusations of using subsidized butagas cylinders as fuel hence creating a black market where a cylinder is sold for L.E. 25 + up from L.E. 2.5 its state's price. Crisis is said to be at its peak in Kalioubiya, Gharbiya, Damietta, Ismailiya & Fayyoun. Responsible for stopping such practices are the Supply Directorates in the concerned governorates. N.B. Act is an undoubted robbery & abuse of billions & tens of billions of pounds allocated to subsidize

the product. Once more we return to the corruption spread at the local administration levels similar to the empty land lots freezing & the falsified claims of property rights on state owned lands & aquatic surfaces, particularly the lakes on the Mediterranean where the country lost more than 700,000 feddans of precious lands & surfaces.

Egypt Tenders/RFPs

Supply of (a) 2 double cabin semi trucks of year model 2010, also (b) centrifugal & screw type pumps with electric motors.

Closing: Mar 7 2010
Specs Fees: LE 440 each
Bid bond: LE N/A
PBond: N/A
Sector: Petrochemical
Address: P.O. Box 3 El Mex, Alexandria
Phone: 03 - 4453200/ 4452832/ 4459132

Supply of different size rubber tires & batteries.

Closing: Feb 17 2010
Specs Fees: LE 50
Bid bond: LE 4,000
PBond: N/A
Sector: Sea Ports
Address: Customs Gate 1, Port Tawfik, Suez
Phone: 062 - 331123/ 4

Head to Nooz.com/Egypt/Tenders.aspx for bid details