

4 Week Agenda

General Meetings

FEBRUARY

16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

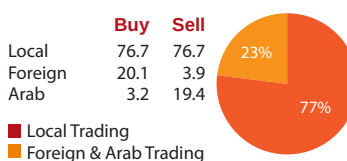
Company	DPS	Dist. Date
Egyptian Contr.	3.75	17/02/10
El Orouba Sec. Br.	0.08	21/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.489	7.482	8.621
UAE Dirham	3.673	4.999	5.768
Kuwaiti Dinar	0.288	0.392	0.452
Saudi Riyal	3.750	5.104	5.889
Qatari Riyal	3.641	4.959	5.717
Bahraini Dinar	0.377	0.514	0.592
Oman Rial	0.385	0.524	0.604

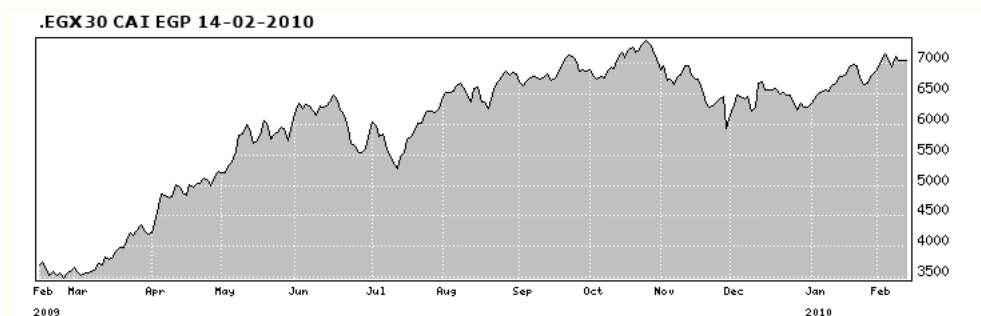
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	7008.82	75.78	75.78	7055.09	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
UN ARAB SHIPPING	2.46	0.49	24.87	7857939
CAIRO INVESTMENT	43.00	7.96	22.72	102021
ZAHRAA MAADI INV	144.25	24.04	20.00	42243
ENG INDUST(ICON)	19.19	2.48	14.84	1083339
SINAI CEMENT	53.99	5.65	11.69	252479

Top 5 Losers	Last	Net chg	Pct chg	Volume
SUES CANAL TECH	17.02	-1.35	-7.35	124570
SHARKIA NTL FOOD	25.60	-1.28	-4.76	373387
PIONEERS HLDG	5.66	-0.26	-4.39	8026366
FAISAL ISLMC U	3.70	-0.11	-2.89	76626
UNION NAT BNK EG	14.85	-0.41	-2.69	42800

Top 5 Turnover	Last	Net chg	Pct chg	Volume
WATANY BANK	38.99	3.14	8.76	3502768
ORASCOM TELECOM	6.90	0.10	1.47	8599137
PIONEERS HLDG	5.66	-0.26	-4.39	8026366
AJWA FOOD IND	11.14	0.27	2.48	2300631
EGF HERMES HOLD	31.46	0.31	1.00	688711

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.625	184.625	11/02/10
182 Days T Bill Yield	9.625	734.400	11/02/10
273 Days T- Bill Yield	10.589	854.300	11/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	11/02/10
TELECOM EGYPT	-3.32%	17.79	11/02/10
CIB	1.43%	11.32	11/02/10
SUEZ CEMENT	0%	7	11/02/10
EG. FIN. GROUP - HERMES	-0.44%	11.25	11/02/10
EL EZZ STEEL REBARS	0%	32.5	11/02/10
ORASCOM TELECOM	3.6%	6.05	11/02/10
ORASCOM CONSTR.	2.11%	47.01	11/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egypt Kuwait Holding FY09 profit \$131 mln - bourse

Egypt Kuwait Holding's <EKHO.CA> consolidated net profit rose to \$131 million in 2009 from \$119.6 million a year earlier, the stock exchange said on Sunday.

Egypt 182-day T-bills average yield falls to 10.252 pct

The average yield on Egyptian 182-day treasury bills fell to 10.252 percent <CBEY> at an auction on Sunday from 10.438 percent an auction last week.

Faisal Islamic Bank of Egypt '09 net profit up 45 pct

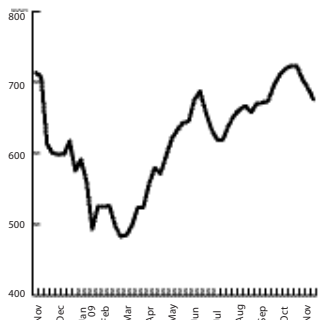
Faisal Islamic Bank of Egypt's <FAIT.CA> net profit rose 45 percent to 123.8 million Egyptian pounds (\$22.5 million) in 2009 from 85.2 million pounds a year earlier, the stock exchange said on Sunday.

Regional Markets

S&P Pan Arab Index

Last 674.567
% Chg. 0.32

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1617.51	-3.50
Abu Dhabi	2726.48	-0.64
Saudi Arabia	6291.42	0.36
Kuwait	7303.60	1.76
Bahrain	1507.22	-0.43
Doha	6901.47	-0.43
Muscat	6658.52	1.01
Moroccan	11097.27	0.90
Amman	0.00	0.00

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,588.80	0.28
Nikkei 225	10,092.19	1.29
STI Index	2,758.90	0.19
DAX Index	5,500.39	-0.06
CAC 40 Index	3,599.07	-0.49
Madrid Gen Index	1,064.61	-0.59
FTSE	5,142.45	-0.37
Nasdaq	2,183.53	0.28
NYSE	6,874.56	-0.35
Dow Jones	10,099.14	-0.44

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	74.20	-1.15
Brent Crude	USD	72.21	-1.28
Natural Gas	USD	5.453	0.072

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1093.05	1094.05
Silver	15.48	15.54
Platinum	1503.00	1511.00
Palladium	408.00	413.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	361.50	1.75
Wheat	USD	486.50	7.00
Rough Rice	USD	14.26	0.11

*As of 6pm Cairo time

Market Headlines - Regional

Dubai debt handling may affect future investment-Mandelson

Dubai's handling of the debt crisis surrounding its flagship conglomerate Dubai World [DBWLD.UL] will affect its ability to attract future investment, British Business Secretary Peter Mandelson said on Sunday.

Abu Dhabi Islamic Bank Group 2009 net profit 78 mln dirhams vs 851 mln in 2008

Islamic bank group 2009 net profit 78 million dirhams versus 851 million in 2008. Islamic bank 2009 net profit 111 million dirhams versus 791 million in 2008. 2009 provisions increased by 1.45 billion dirhams versus 460 million in 2008

Raya of Egypt Predicts 'Significantly' Higher Earnings in 2010

Raya Holding Co., an Egyptian investor in information technology and telecommunications companies, said its performance in Saudi Arabia, Algeria and Nigeria will boost earnings in 2010.

IT expenditure in Saudi Arabia to reach SAR 18.1 billion by 2013

Saudi Arabia, the biggest IT market in the Gulf region, is once again poised to serve as a catalyst for growth in the Gulf as the country's IT sector is expected to sustain a healthy growth rate with market value reaching SAR 18.1 billion by 2013.

Al Rajhi, Sabic lead gains in Saudi shares

Saudi Arabian shares advanced on the week's first day of trading on Saturday, led by Al Rajhi Bank and Saudi Basic Industries Corp (Sabic), after US stocks and oil had their first weekly gains in a month.

Barwa in sale talks with Qatar Petroleum

Barwa Real Estate Co QSC says reached deal to discuss sale of Barwa Financial district to qatar petroleum.

Qatar Expects Inflation Between 2% and 5% This Year

Qatari Central Bank Governor Abdullah Bin Saud Al-Thani said he expects inflation to range between 2 percent and 5 percent this year, the Qatar News Agency reported.

Zain confirms offer for African assets-bourse

Kuwaiti telecom group Zain moved closer to offloading its African assets in a long-running deal said to be valued at \$10.7 billion as reports pointed to India's Bharti Airtel as the bidder.

SICO net profit hits \$8m

Bahrain-based Securities & Investment Company (SICO) yesterday announced a net profit of BD3.078 million (\$8.2m) for last year compared to a loss of BD1.4m in 2008.

Oman inflation accelerates to 0.9 pct y/y in Dec

Oman's inflation increased to 0.9 percent year-on-year in December, from 0.8 percent in November, data showed on Sunday.

Taqa Says Full-Year Profit Drops to 183 Million Dirhams

Abu Dhabi National Energy Co., also known as Taqa, said full-year profit slumped to 183 million dirhams from 1.83 billion dirhams a year earlier, according to an e-mailed statement today.

Corporate Actions/News

Release from Egyptian Kuwaiti Holding (EKHO.CA) Regarding Company's Board of Directors' Meeting

SIN Code : EGS69082C013
Reuters Code : EKHO.CA

The Egyptian Kuwaiti Holding sent a release regarding company's Board of Directors' meeting held on 11/02/2010, announcing that the Board of Directors approved both the standalone and consolidated annual financial results for the period ended 31/12/2009, affirming that the holding company's stake in the consolidated net profit for the period ended 31/12/2009 is US\$ 130,962,268 compared to a net profit of US\$ 119,622,732 for the same comparable period last year, with return on issued and paid in capital of 69% & growth rate of 9.5%.

As well as company's standalone net profit for the period ended on 31/12/2009 is US\$ 64,064,779 compared to US\$ 58,753,332 for the same comparable period last year with a growth rate about 9%. Moreover, company's Board recommended 5% from company's issued and paid in capital cash dividend and 10% stock dividend.

Egypt Project News

Brief indicators released on targeted exports of goods & services till 2013 to reach a total of L.E. 200 billion up from L.E. 92.6 billion in 2009 & L.E. 44.2 billion in 2006.

Brief indicators released on targeted exports of goods & services till 2013 to reach a total of L.E. 200 billion up from L.E. 92.6 billion in 2009 & L.E. 44.2 billion in 2006. Figures are taken from the Foreign Trade Data Store at the Ministry of Trade & Industry & were announced by Eng. Rashid Mohamed Rashid. That extends to the increase of exports of chemicals & fertilizers by 2013 to L.E. 41.7 billion, i.e. by 124 % above 2009 level & by almost 496 % above their level in 2006. It further extends to the increase of exports of the engineering industry to L.E. 37.6 billion, i.e. by 255 % above their level in 2009 & by 652 % above their level in 2006. It also extends to the increase of exports of construction materials, refractories &

metallic industries products by the same year to L.E. 37.4 billion, i.e. by almost 70 % above their level in 2009 & by 206.6 % above their level in 2006. As regards processed food products so they are targeted to increase to L.E. 20.5 billion, i.e. by 87 % above their level in 2009 & by 400 % above their level in 2006. Concerning agricultural crops exports they are targeted to increase by that year to L.E. 17.5 billion, i.e. by almost 50 % above their level in 2009 & by almost 265 % above their level in 2006. Getting to the textile products exports in their global sense, grouping ready made garments, household fixture, yarn & fabrics, so they are targeted to increase by that year to L.E. 15.9 billion, 4.5 billion & L.E. 4.8 billion respectively, i.e. to increase by 115 %, 50 % & 70 % above their level in 2009 & by 380 %, 73 % & 130 above their level in 2006.

Egypt Tenders/RFPs

Supply of ten pickups.

Closing: Mar 1 2010
Specs Fees: LE 200
Bid bond: LE 15,000
PBond: N/A
Sector: Production
Address: 8 Dr. Mostafa Abu Zahra St., off El Tayaran St., Behind Sonesta Hotel, Cairo
Phone: 02 - 4012058/ 2626372

Supply & erection of the power station serving the company's building on 5 Naguib Al Rihani St., Cairo.

Closing: Feb 25 2010
Specs Fees: LE 300
Bid bond: LE N/A
PBond: N/A
Sector: Printing and publishing
Address: 24 Zakareyya Ahmed St., Cairo
Phone: 02 - 5781616/ 5783333/ 5781010/ 5781515

Head to Nooz.com/Egypt/Tenders.aspx for bid details