

4 Week Agenda

General Meetings

FEBRUARY

03 EL OBOUR REAL ESTATE INV.	- EGM
06 REGINA MACARONI	- EGM
09 MEDINET NASR HOUSING	- OGM
10 MODERN CO. FOR WATER	- EGM
21 CAIRO POULTRY	- OGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

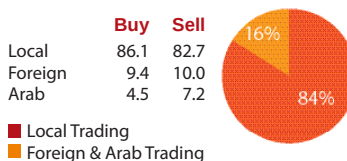
Company	DPS	Dist. Date
Heliopolis (2nd tr)	0.16	31/01/10
Alexandria Minerals	1.00	11/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.469	7.619	8.708
UAE Dirham	3.673	5.115	5.844
Kuwaiti Dinar	0.287	0.400	0.458
Saudi Riyal	3.750	5.224	5.972
Qatari Riyal	3.639	5.070	5.796
Bahraini Dinar	0.377	0.525	0.600
Oman Rial	0.385	0.535	0.612

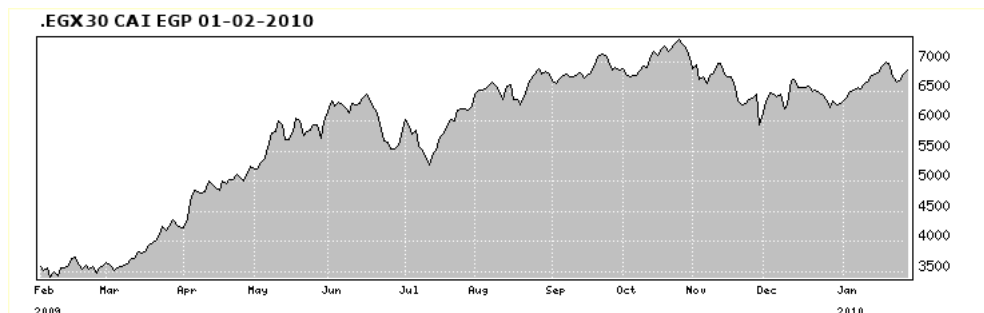
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6801.66	45.52	0.67	6908.94	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
ZAHRAA MAADI INV	85.80	9.13	11.91	28919
GIZA CONTRACTING	56.70	5.43	10.59	199126
NASR CIVIL WORKS	56.00	5.30	10.45	74343
DEV & ENG CONSLT	35.19	3.03	9.42	302008
TRANSOCEANS TOUR	0.56	0.04	7.69	234056

Top 5 Losers	Last	Net chg	Pct chg	Volume
GRAND CAPITAL	15.43	-1.42	-8.43	242222
CAIRO PHARMAC.	39.52	-2.16	-5.18	15528
ACROW MISR	58.20	-2.62	-4.31	64504
CAIRO EDU SERVIC	28.03	-1.11	-3.81	7550
EL NASER AGR COR	36.90	-1.46	-3.81	140471

Top 5 Turnover	Last	Net chg	Pct chg	Volume
EFG HERMES HOLD	31.80	1.15	3.75	2269697
ORASCOM TELECOM	6.27	-0.12	-1.88	9822977
ORASCOM CONSTR	263.50	4.05	1.56	176307
TELECOM EGYPT	19.05	0.63	3.42	2231435
TALAT MOSTAFA	7.23	0.15	2.12	4812844

EGP T-Bills Secondary Market Execution			
	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.381	263.000	31/01/10
182 Days T Bill Yield	9.657	211.025	31/01/10
273 Days T- Bill Yield	10.617	818.225	31/01/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	-13.25%	3.47	29/01/10
TELECOM EGYPT	-2.44%	16	29/01/10
CIB	-0.93%	10.7	29/01/10
SUEZ CEMENT	0%	7	29/01/10
EG. FIN. GROUP - HERMES	-3.51%	11	29/01/10
EL EZZ STEEL REBARS	0%	32.5	29/01/10
ORASCOM TELECOM	-78.31%	5.53	29/01/10
ORASCOM CONSTR.	-1.11%	47.1	29/01/10

* End of trade figures from previous day

Market Headlines - Egypt

SODIC completes \$101 million rights issue

Egypt's Sixth of October Development and Investment Company (SODIC) <OCDI.CA> has completed a 550 million Egyptian pound (\$101 million) rights issue after offering shares a second time, it said on Monday.

Egypt sells 3-year bonds worth 1.5 bln Eg pounds

The Egyptian central bank said on Monday it accepted offers worth 1.5 billion Egyptian pounds (\$274 million) in an auction for reopened 3-year bonds <CBEX>, the same amount it was seeking.

Egypt eyes growth of 6 pct plus in 2010/11-minister

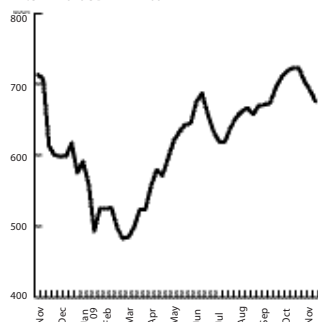
Egypt's economy could grow by 6 percent or more in the financial year that will begin on July 1 and the government aims to achieve 5 percent growth in the current year, the trade minister said on Monday.

Regional Markets

S&P Pan Arab Index

Last 658.529
% Chg. 0.13

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1624.75	2.19
Abu Dhabi	2665.04	1.20
Saudi Arabia	6243.02	-0.15
Kuwait	7014.90	-0.15
Bahrain	1485.09	0.46
Doha	6609.97	0.79
Muscat	6514.72	-0.27
Moroccan	10920.59	-0.07
Amman	0.00	0.00

*As of 6pm Cairo time49

World Indices

	Last	% Chg
ASX All Ords	4,544.80	-1.13
Nikkei 225	10,205.02	0.07
STI Index	2,736.17	-0.33
DAX Index	5,664.30	0.99
CAC 40 Index	3,767.00	0.74
Madrid Gen Index	1,147.55	0.61
FTSE	5,244.28	1.07
Nasdaq	2,160.81	0.63
NYSE	6,979.14	1.39
Dow Jones	10,155.30	0.87

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	73.49	0.60
Brent Crude	USD	72.55	1.09
Natural Gas	USD	5.382	0.251

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1088.35	1089.15
Silver	16.32	16.37
Platinum	1523.50	1528.50
Palladium	423.00	428.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	359.25	2.75
Wheat	USD	480.00	6.00
Rough Rice	USD	14.11	-0.09

*As of 6pm Cairo time

Market Headlines - Regional

DP World mulls A\$1bn IPO of Aust. unit -report

Port operator DP World, part of Dubai World [DBWLD.UL] conglomerate, is considering a A\$1 billion (\$884 million) initial public offering (IPO) by spinning off some of its Australian assets, a media report said on Monday. DP World is expected to retain a substantial stake in the new listed entity, to be called DP Australia, the Australia Financial Review said in an unsourced report.

UAE's Aabar '09 net profit up 133 pct at \$457 mln

Abu Dhabi's Aabar Investments <AABAR.AD> posted a full year net profit increase of 133 percent to 1.68 billion dirhams (\$457.4 million) for 2009 from 721.6 million in 2008, it said on Monday. The company said the results were helped by the contribution of its parent firm International Petroleum Investment Company (IPIC), which amounted to 6.68 million dirhams, according to a statement on the bourse website.

Kuwaiti govt approves \$16.7 bln 2010/11 plan-KUNA

The Kuwaiti cabinet approved late on Sunday a 4.78 billion dinars (\$16.65 billion) draft law for the government's development plan for the 2010/11 fiscal year, the state news agency reported. The plan includes the establishment of five public shareholding firms, and encourages the participation of the private sector along with the public sector in the projects, KUNA said.

Saudi Emaar to get \$1.3 bln govt loan - source

Saudi developer Emaar Economic City, an affiliate of Dubai's Emaar Properties <EMAR.DU>, will receive a long-term loan of around 5 billion Saudi riyals (\$1.33 billion) from the Ministry of Finance, a source close to the deal said on Sunday. The firm, which is developing the King Abdullah Economic City (KAEC) project on the Red Sea coast, has faced delays in the execution of some of its projects.

Saudi Arabia to up March crude prices to Asia-poll

Top oil exporter Saudi Arabia is expected to raise prices of all its crudes heading to Asia for March on healthy fuel oil cracks and improving refining margins, after cuts last month, traders said on Monday. In a poll of five refiners and traders, all expected the official selling prices (OSPs) to rise across the board.

India to propose a grievance redressal mechanism in Saudi

To ensure safety of its workers in Saudi Arabia and protect them from exploitation, India will soon propose a grievance redressal mechanism."The system of grievance redressal will be better than the umbrella agreement, which has been signed by a few Gulf states which the Kingdom is still reluctant to endorse," newly-appointed Indian Ambassador to the Kingdom Talmiz Ahmad has said.

Qatari firms spent more on ads last year

Spending on advertising rose 11 percent in Qatar last year despite talk of the global financial crisis eroding profitability of local media organisations.

Qatar may help real estate after banks-experts

Qatar, whose energy wealth enabled it to spend its way out of the global downturn, may move to prop up real estate operators after bailing out its banks, sector experts believe.

One in two GCC firms to add staff this year

More than one in two companies in the UAE and the Gulf Cooperation Council (GCC) countries anticipate hiring more staff this year, compared with one in three in early 2009, a new survey has found. Of the 250 GCC companies surveyed by recruitment firm BAC Middle East, 59 percent described themselves as fairly optimistic about the year ahead, a change from the survey in early 2009.

Corporate Actions/News

Release from Egyptian Company for Mobile Services (MobiNil) (EMOB.CA) Regarding the Date of Announcing Its Earnings

ISIN Code : EGS48011C018
Reuters Code : EMOB.CA

Content: A release was sent from the Egyptian Company for Mobil Services setting the date of announcing the earning release of the financial year ended on 31/12/2009 to be on Wednesday the 10th of February 2010.

Palm Hills Development Company (PHDC.CA) Signs a Memorandum of Understanding with Hotels Resorts and Palaces Tag

ISIN Code : EGS655L1C012
Reuters Code : PHDC.CA

Content: Palm Hills Development signed a memorandum of understanding with Hotels Resorts and Palaces Tag to manage the hotels in North Coast, Ain Sokhna and Aswan.

Egypt Project News

A 50/ 50 alliance was recently formed between Cairo based OCI - Orascom Construction Industries & Morgan Stanley, a leading global financial services firm, capitalized at \$ 300 million to invest in infrastructure projects in the Middle East & Africa. Mr. Sadek Wahba, Global Head of Morgan Stanley Infrastructure, said "The coming decade will require higher investment rates in infrastructure to sustain economic growth in the Middle East and Africa. Our proposed joint venture brings regional knowledge, operational expertise and global reach to capitalize on the region's economic expansion. We are looking forward to partnering with OCI, a leading infrastructure developer in the Middle East with significant operational experience in construction and management of infrastructure assets." On his side, Chairman & CEO of OCI - Mr. Nasef Sawires, said "Morgan Stanley

is a proven leader in global infrastructure investing. This proposed joint venture is positioned to capitalize on Morgan Stanley Infrastructure's investing expertise and its global reach as well as our local and regional awareness of infrastructure needs. Bringing together both entities will result in significant investing and execution capabilities, which we believe are unparalleled in the region." More details may well be searched at www.ameinfo.com alternatively www.morganstanley.com N.B. The daily Al Alam Al Yom of the same day (P. 1) has quoted Mr. Nasef Sawires indicating that the alliance's investments would reach in the next two to three years some \$ 3 billion, half of which may be settled in Egypt. He further revealed that OCI has already signed agreements to build two new factories to produce fertilizers under \$ 200 million investments.

Egypt Tenders/RFPs

Paving of some roads at subordinated locations within the Governorate under 2 contracts.

Closing: Feb 15 2010
Specs Fees: LE N/A
Bid bond: LE 30,000 & 16,000
PBond: N/A
Sector: Local Administration Authorities
Address: Sohag
Phone: 093 - 324528

Supply of one vehicle to use in outdoors blood collection campaigns.

Closing: Feb 17 2010
Specs Fees: LE 200
Bid bond: LE 5,000
PBond: 5 %
Sector: Public Sector
Address: c/o El Manyal University Hospital, Cairo
Phone: 02 - 7634803/ 7645323

Head to Nooz.com/Egypt/Tenders.aspx for bid details