

4 Week Agenda

General Meetings

FEBRUARY

16 LORD PRECISION IND.	- EGM
21 CAIRO POULTRY	- OGM
21 MIDDLE EAST GLASS MAN.	- EGM
21 PIONEERS HLDING	- EGM
23 SUEZ CANAL CO. FOR TECH.	- OGM
23 SEMIRAMIS HOTELS	- OGM

Dividends

Company	DPS	Dist. Date
Egyptian Contr.	3.75	17/02/10
El Orouba Sec. Br.	0.08	21/02/10
EJSW	0.17	25/02/10
EJSW	0.17	27/02/10
Suez Canal Ins.	0.90	25/02/10
Cairo Educ. Serv.	0.70	31/03/10

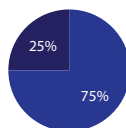
Exchange Rates

	\$	€	£
Egyptian Pound	5.489	7.467	8.601
UAE Dirham	3.673	4.996	5.756
Kuwaiti Dinar	0.289	0.393	0.453
Saudi Riyal	3.750	5.102	5.876
Qatari Riyal	3.640	4.951	5.704
Bahraini Dinar	0.377	0.513	0.591
Oman Rial	0.385	0.523	0.603

*As of 6pm Cairo time

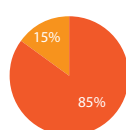
Capital Markets

	Buy	Sell
Retail	73.1	77.7
Institutional	26.9	22.3



■ Institutional Trading
■ Retail Trading

	Buy	Sell
Local	86.3	84.6
Foreign	8.8	7.6
Arab	4.9	7.7

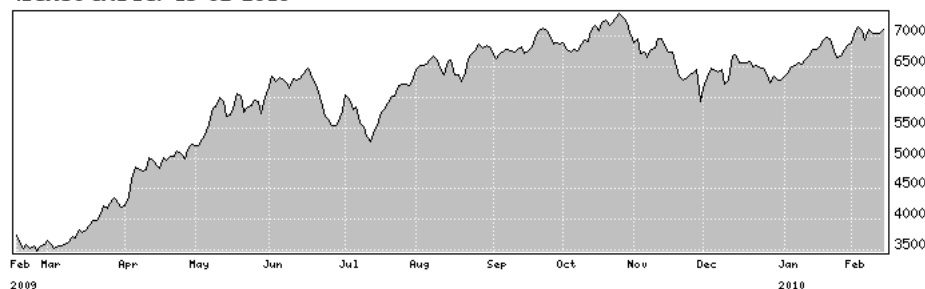


■ Local Trading
■ Foreign & Arab Trading

Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	7019.47	10.65	10.65	7055.09	6208.34

.EGX30 CAI EGP 15-02-2010



Top 5 Gainers	Last	Net chg	Pct chg	Volume
WATANY BANK	41.95	7.95	23.38	3562
EGYPT ALUMINIUM	34.69	2.66	8.30	109839
MISR CEMENT QENA	97.00	7.10	7.90	4237
CANAL SHIPPING	11.16	0.62	5.88	622284
DELTA CONST RBUI	11.53	0.61	5.59	668063

Top 5 Losers	Last	Net chg	Pct chg	Volume
EL GIZER HOTEL	17.25	-2.90	-14.39	145
ZAHRAA MAADI INV	130.01	-11.96	-8.42	28969
ISMALIA POULTRY	107.20	-8.59	-7.42	20437
MANSOURAH PLTRY	120.00	-9.05	-7.01	38284
NASR CIVIL WORKS	59.06	-4.21	-6.65	54929

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.83	-0.10	-1.44	7549827
UN ARAB SHIPPING	2.55	0.12	4.94	12253574
RAMCO TOURISTIC	7.61	0.40	5.55	4036013
EFG HERMES HOLD	31.00	-0.33	-1.05	888287
ORASCOM CONSTR	258.05	-1.52	-0.59	103770

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.650	242.000	14/02/10
182 Days T Bill Yield	10.170	19.550	14/02/10
273 Days T- Bill Yield	10.615	329.700	14/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	12/02/10
TELECOM EGYPT	-3.2%	17.22	12/02/10
CIB	0.97%	11.43	12/02/10
SUEZ CEMENT	0%	7	12/02/10
EG. FIN. GROUP - HERMES	-2.22%	11	12/02/10
EL EZZ STEEL REBARS	0%	32.5	12/02/10
ORASCOM TELECOM	-0.83%	6	12/02/10
ORASCOM CONSTR.	-0.23%	46.9	12/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Egyptian Refinery seeks equity

Egyptian Refinery Company (ERC) is seeking to raise equity for its US\$3.5bn scheme. The scheme requires US\$1.2bn in equity and mezzanine and US\$2.25bn in debt. The construction contract with the GS/Mitsui South Korean/Japanese joint venture team for the new refinery will cost US\$2.1bn.

Egypt's Alcotexa sells 49 T cotton in past week

Egypt's Alexandria Cotton Exporters' Association (Alcotexa) committed to sell 49 tonnes of cotton in the week that ended on Feb. 13, an Alcotexa official told Reuters on Monday.

Egypt's National Cement 6-month net profit up 52 pct

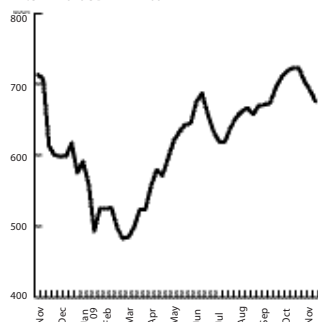
Egypt's National Cement 6-month net profit rose 52 percent from a year earlier to 134.7 million Egyptian pounds, the stock exchange said on Monday.

Regional Markets

S&P Pan Arab Index

Last 675.911
 % Chg. 0.19

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1614.21	-0.20
Abu Dhabi	2710.73	-0.58
Saudi Arabia	6332.34	0.76
Kuwait	7378.70	1.03
Bahrain	1501.89	-0.35
Doha	6906.10	0.07
Muscat	6657.84	-0.01
Moroccan	6332.34	0.76
Amman	5387.88	-0.63

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,570.40	-0.40
Nikkei 225	10,013.30	-0.78
STI Index	2,758.90	0.00
DAX Index	5,532.40	0.58
CAC 40 Index	3,624.25	0.70
Madrid Gen Index	1,075.43	1.02
FTSE	5,171.21	0.56
Nasdaq	2,183.53	0.28
NYSE	6,874.56	-0.35
Dow Jones	10,099.14	-0.44

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	74.26	0.13
Brent Crude	USD	72.90	0.00
Natural Gas	USD	5.472	0.004

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1099.70	1100.50
Silver	15.52	15.56
Platinum	1514.50	1519.50
Palladium	414.50	421.50

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	361.50	1.75
Wheat	USD	486.50	7.00
Rough Rice	USD	14.26	0.11

*As of 6pm Cairo time

Market Headlines - Regional

Oil slips to \$74, Japan growth supports

Oil slipped to near \$74 on Monday after stronger-than-expected Japanese growth data was overshadowed by concerns rising energy demand could be curbed by China's moves to tighten monetary policy.

Moody's Upgrades Saudi Arabia Rating One Level to Aa3; Outlook is Stable

Saudi Arabia's credit rating was raised by Moody's Investors Service, which cited "strong" government finances that have withstood volatile oil prices and the global recession.

Saudi Basic Seeks to Appoint Two Members to Its Board From Private Sector

Saudi Basic Industries Corp., the world's largest petrochemical maker known as Sabic, plans to appoint two members to its board from the private sector.

Sinopec-SABIC joint venture to start commercial ops in Q1

Saudi Basic Industries Corp's (SABIC) petrochemical joint-venture with Sinopec Corp will start commercial operations before the end of the first quarter, a Saudi newspaper reported.

Aldar Declines to Lowest in 2 Months After Reporting Fourth-Quarter Loss

Aldar Properties PJSC declined to the lowest in more than two months after the Middle East's second-biggest developer by assets reported its first- ever loss in the fourth quarter.

Dubai Credit-Default Swaps Rise to Highest Since March, CMA Prices Show

The cost to protect against a default by Dubai rose to the highest level since March, credit-default swap prices show. Contracts linked to the emirate's debt increased 22.5 basis points at 9 a.m. in London today to 650 basis points, according to CMA Datavision.

Abu Dhabi Islamic Approves 25% Foreign Ownership, Delays Buyback of Shares

Abu Dhabi Islamic Bank PJSC, the United Arab Emirates' second-biggest bank complying with Muslim banking rules, said its board approved a plan to allow foreigners to own up to 25 percent of its shares.

U.A.E. Economy to Grow 2.5% to 3% in 2010, Economy Minister Mansouri Says

The economy of the United Arab Emirates will probably grow between 2.5 percent and 3 percent this year, the country's economy minister, Sultan bin Saeed al- Mansouri, said at a conference in Abu Dhabi.

Bahrain's GFH posts \$607 mln loss in Q4

Bahrain's Gulf Finance House (GFH) posted a \$607 million fourth-quarter loss as the bank cleaned the legacy of a regional real estate crash from its books as expected.

Bharti bids \$10.7 bln for Zain Africa assets

Bharti Airtel began exclusive \$10.7 billion talks to buy most of Kuwaiti telecom Zain's African cellular assets, the Indian firm's third try to gain a foothold in a continent that offers the last opportunity for major subscriber growth.

Dubai lender Amlak swings to FY net loss

Dubai Islamic mortgage lender Amlak, which is merging with Tamweel, recorded its fifth consecutive quarterly loss on Monday, as it plunged into the red for the year.

Corporate Actions/News

Release from the Egyptian Financial Supervisory Authority (EFSA) Regarding Cairo Oils & Soap

SIN Code : EGS30581C010
Reuters Code : COSG.CA

The Egyptian Financial Supervisory Authority (EFSA) refused the petition submitted by Cairo Oils & Soap concerning the approval to accomplish the procedures of the stock split.

Release from El Sewedy Cables (SWDY.CA) Regarding Studying a New Project

ISIN Code : EGS3G0Z1C014
Reuters Code : SWDY.CA

The company sent a release stating that it presented a study to the Ethiopian government to develop 2 million square meters of land to create an industrial complex, adding that the company is currently waiting a response from the Ethiopian government.

Egypt Project News

Contract signed between IDA - Industrial Development Authority & Orchid Co. for Real Estate Investment for the development of a 500,000 M2 industrial area in 10th Ramadan City to go under L.E. 750 million estimated investments.

Contract signed between IDA - Industrial Development Authority & Orchid Co. for Real Estate Investment for the development of a 500,000 M2 industrial area in 10th Ramadan City to go under L.E. 750 million estimated investments. Project provides for implementing a logistics service zone to extend warehousing, refrigeration & other industrial services for completion in four years.

UK based Dana Petroleum announcing it has hit a new offshore gas find at its West Al Borollos gas concession opposite the Nile Delta to operate at a rate of 33 million cubic feet of gas & 442 barrels of condensates per day.

UK based Dana Petroleum announced it has hit a new offshore gas find at its West Al Borollos gas concession opposite the Nile Delta to operate at a rate of 33 million cubic feet of gas & 442 barrels of condensates per day. That was circulated by Reuters from London quoting a press release of the company indicating that exploitation of the find goes in joint venture with GDF - Gas de France. The Company revealed that this is its second gas find in the area & that will encourage it to extend exploration activities in a near by larger (offshore) area.

Egypt Tenders/RFPs

Al Taawon Petroleum Co. postponing the deadline of tender to supply two industrial waste water pumps to now become 2/22/2010 instead of 2/11/2010.

Al Taawon Petroleum Co. has postponed the deadline of tender to supply two industrial waste water pumps to now become 2/22/2010 instead of 2/11/2010. Specs fees are L.E. 250 & bid bond requested is L.E. 6,500. For inquiries contact Tel. 02 - 27951800/ 27951900.

Potable Water & Sanitary Drainage Co. in North & South Sinai amending the specs fees & the requested bid bond of tender for conducting the household connections at Al Safa District in Al Arish.

Potable Water & Sanitary Drainage Co. in North & South Sinai has amended the specs fees & the requested bid bond of tender for conducting the household connections at Al Safa District in Al Arish. Specs fees requested are L.E. 400 instead of L.E. 1,000 & bid bond requested is L.E. 1,600 instead of 36,000. Deadline to put offers remained unchanged on 3/17/2010. For inquiries Tel. 068 - 3330207.

Head to Nooz.com/Egypt/Tenders.aspx for bid details