

4 Week Agenda

General Meetings

FEBRUARY/ MARCH

25 DELTA FOR PRINTING & PACK	- OGM
27 MANSOURAH POULTRY	- EGM
28 SOCIETE ARAB INT. DE BANQUE	- OGM
03 EL ARABIA ENGINEERING IND.	- OGM
03 ZAHRAA EL-MAADI INV.	- OGM

Dividends

Company	DPS	Dist. Date
EJSW	0.17	25/02/10
Suez Canal Ins.	0.90	25/02/10
Contact Sec. Co.	3.38	28/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

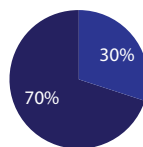
	\$	€	£
Egyptian Pound	5.487	7.467	8.481
UAE Dirham	3.673	4.994	5.673
Kuwaiti Dinar	0.289	0.393	0.447
Saudi Riyal	3.750	5.099	5.793
Qatari Riyal	3.640	4.949	5.622
Bahraini Dinar	0.377	0.513	0.582
Oman Rial	0.385	0.521	0.593

*As of 6pm Cairo time

Capital Markets

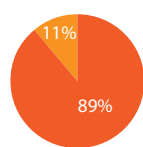
	Buy	Sell
Retail	29.5	30.0
Institutional	70.5	70.0

■ Institutional Trading
■ Retail Trading



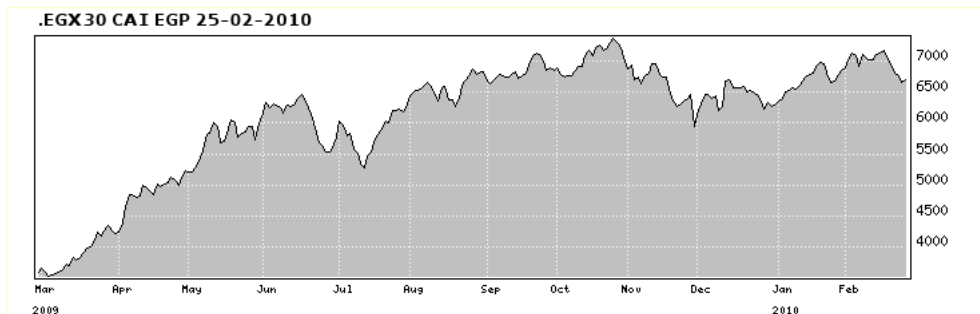
	Buy	Sell
Local	89.1	88.2
Foreign	7.0	8.9
Arab	3.9	2.9

■ Local Trading
■ Foreign & Arab Trading



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6719.35	111.15	1.68	7076.60	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
RAKTA PAPER IND	32.16	5.03	18.54	71580
SHARM DREAMS	15.39	1.70	12.42	67623
ARAB CERAMIC	21.62	2.32	12.02	145122
ROWAD TOURISM	135.80	13.97	11.47	34041
SHARKIA NTL FOOD	11.80	1.10	10.28	279735

Top 5 Losers	Last	Net chg	Pct chg	Volume
EG DEV BLDG MTRL	58.20	-16.72	-22.32	206394
UNION NAT BNK EG	13.74	-0.83	-5.70	36584
MANSOURAH PLTRY	95.00	-3.29	-3.35	36732
ARAB GATH INV	44.62	-1.26	-2.75	57510
CAIRO DEV&INVEST	102.03	-2.66	-2.66	12823

Top 5 Turnover	Last	Net chg	Pct chg	Volume
EL EZZ ALD STEEL	901.00	2.05	0.23	74498
EGYPTIAN RESORTS	2.25	0.08	3.69	28813835
COM INTL BK	63.50	2.36	3.86	820100
ORASCOM CONSTR	239.00	-1.68	-0.70	187117
ORASCOM TELECOM	6.16	0.13	2.16	7228115

EGP T-Bills Secondary Market Execution			
	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.577	453.975	24/02/10
182 Days T Bill Yield	9.893	337.550	24/02/10
273 Days T- Bill Yield	10.218	771.650	24/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	24/02/10
TELECOM EGYPT	0%	17.2	24/02/10
CIB	-0.09%	11.19	24/02/10
SUEZ CEMENT	0%	7.42	24/02/10
EG. IN. GROUP - HERMES	0%	10.9	24/02/10
EL EZZ STEEL REBARS	0%	32.5	24/02/10
ORASCOM TELECOM	3.88%	5.63	24/02/10
ORASCOM CONSTR.	0.5%	43.97	24/02/10

* End of trade figures from previous day

Market Headlines - Egypt

Suez Cement 2009 profit rises 25 percent

Egyptian company Suez Cement <SUCE.CA> <SUCEq.L> posted a 25 percent rise in 2009 net profit, driven by higher sales in a construction boom.

Egypt should stand ready to raise rates, IMF says

Egypt should be prepared to raise interest rates if inflation does not abate and should work to cut its budget deficit, the International Monetary Fund (IMF) said in a report.

Egypt's Talaat Moustafa 2009 net profit dips -bourse

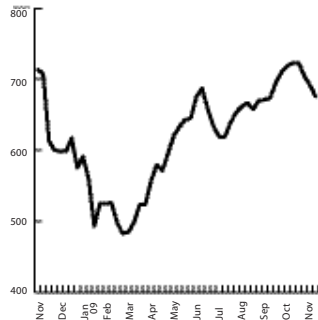
Talaat Moustafa Group <TMGH.CA>, Egypt's biggest developer by market value, made a net profit of 1.2 billion Egyptian pounds (\$219 million) in 2009, the stock exchange said on Thursday.

Regional Markets

S&P Pan Arab Index

Last 685.285
 % Chg. 0.24

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1581.94	0.78
Abu Dhabi	2701.51	-0.65
Saudi Arabia	6465.69	-0.10
Kuwait	7378.80	-0.30
Bahrain	1518.06	-0.90
Doha	6846.36	0.60
Muscat	6701.70	-0.58
Moroccan	11052.49	0.15
Amman	5193.80	1.59

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,614.90	-1.09
Nikkei 225	10,101.96	-0.95
STI Index	2,749.15	-0.47
DAX Index	5,529.04	-1.54
CAC 40 Index	3,649.94	-1.77
Madrid Gen Index	1,046.49	-1.75
FTSE	5,264.09	-1.48
Nasdaq	2,205.41	-1.36
NYSE	6,920.13	-1.57
Dow Jones	10,213.72	-1.55

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	78.15	-1.85
Brent Crude	USD	76.12	-1.97
Natural Gas	USD	4.794	-0.065

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1091.80	1092.60
Silver	15.78	15.83
Platinum	1509.50	1519.50
Palladium	416.00	423.00

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	375.25	7.50
Wheat	USD	500.00	8.25
Rough Rice	USD	13.48	-0.78

*As of 6pm Cairo time

Market Headlines - Regional

Oil below \$80 on firm dollar, recovery concerns

Oil fell by nearly \$2 per barrel on Thursday to about \$78, dragged down by a rise in the dollar as the euro slid on concerns about the outlook for the European economy and after a surprise jump in U.S. unemployment.

STX Heavy wins \$3.2 bn plant order from Iraq

South Korea's STX Heavy Industries Co Ltd has won a \$3.2 billion plant order from Iraq, local media said on Thursday. The company signed a memorandum of understanding (MOU) with the Iraqi government to build a petrochemical complex and related facilities in Basrah, eDaily said, quoting an official at the unlisted STX Heavy Industries.

Dubai's ENOC to hold back on 2010 acquisitions

Dubai state-owned refiner Emirates National Oil Co (ENOC) will hold back on acquisitions this year as it focuses on existing operations, a senior executive said on Thursday.

India offers 10 pct stake in IOC refinery to Saudi Aramco

The Indian government has offered a 10-percent stake in the upcoming Paradip refinery of state-run Indian Oil Corp <IOC.BO> to Saudi Aramco for about \$650 million, a government official told reporters on Thursday.

SABB leads surge in Saudi bank bad debts

SABB <1060.SE> led a surge in problem debts at Saudi banks with a 16-fold increase in non-performing loans to 3.53 billion riyals (\$940.3 million) at the end of 2009.

Saudi's Saftco to cut costs in 2010

Saudi Fertilizers Co <2020.SE> (Safco) will cut costs and enter new markets to boost profits in 2010, as it expects prices for its products to remain close to improved levels seen in the fourth quarter last year.

Qatar to spend \$1 bln to capture flared gas

Qatar's two liquefied natural gas (LNG) producers Qatargas and RasGas have approved a \$1 billion project to capture gas that is currently burnt off when ships load LNG, they said in a statement late Wednesday.

Middle East Crude-Heavy sours drop, more Murban sold

The medium heavy Middle East crude market extended declines on Wednesday as offers for crudes like Qatar Marine stayed weak despite a recovery in fuel oil cracks, and more Murban cargoes changed hands via tender.

Bahrain's AUB swings to Q4 profit, full-year falls

Ahli United Bank <AUBB.BH> <AUBK.KW>, Bahrain's largest lender by market value, returned to fourth-quarter profit but its full-year profit was hit by higher provisions against bad loans.

Bahrain's Ahli United swings to Q4 profit

Ahli United Bank <AUBB.BH> <AUBK.KW>, Bahrain's largest lender by market value, swung to a quarterly profit, it said on Thursday.

Corporate Actions/News

Release from EFSA Regarding Orascom Development Holding (AG) (ODHN.CA)

ISIN Code : EGG676K1D011
Reuters Code : ODHN.CA

Content : EFSA sent a release concerning the complains received from Falcon Company Hotels and Orascom Holding for Development, stating that the results for the investigations have been finalized.

Release from Ameriyah Cement (AMRI.CA) Concerning Board of Directors' Decisions

ISIN Code : EGS3C291C019
Reuters Code : AMRI.CA

Content : Release from Ameriyah Cement concerning Board of Directors' decisions about the invitation of AGM & EGM which will be held on 14/03/2010.

Egypt Project News

Egypt's Prime Minister receiving the President of Ariva Co. of France, a leading player on the world market for peaceful applications of the unclear energy.

Egypt's Prime Minister has received the President of Ariva Co. of France, a leading player on the world market for peaceful applications of the unclear energy. The company disposes on distinguished expertise in terms of nuclear safety & security aspects. Media reports quoted the Cabinet's Speaker, Dr. Magdi Radi, indicating that the meeting extended also to the possible cooperation with Ariva in fields related to the new & renewable energy recovery, particularly in recycling agricultural waste & residuals with special stress on cane bagasse & rice straw. N.B. Weeks earlier a French consortium grouping Ariva, EDF, GDF & Total lost a \$ 20 billion contract

in the UAE to build nuclear power stations, which was awarded to a South Korean US consortium.

Egypt Tenders/RFPs

Request of offers from local & international companies of member countries of the world Bank for the design & implementation of the extensions of Sidi Ghazi sanitary drainage water treatment station by (additional) 4,000 M3 / day financed by a loan from the World Bank. This is a repeated tender.

Closing: April 12, 2010
Specs Fees: 2,000 LE
Bid bond: 250,000 LE
PBond: N/A
Address : 96 Ahmed Orabi St., Mohandesin, Giza
Phone: 02 - 33023038/ 3302 3042/ 3355 8408

Construction of 722 housing units (for youth houses) at different subordinated locations within Dakahliya Governorate under 3 contracts. Deadlines 4/13, 4/20 & 4/22/2010.

Closing: April 22, 2010
Specs Fees: 2,000 each LE
Bid bond: 250,000 & 200,000 & 150,000 LE
PBond: 5 % each
Sector: Research centers
Address: Mansoura
Phone: 050 - 314437/ 316400

Head to Nooz.com/Egypt/Tenders.aspx for bid details