

4 Week Agenda

General Meetings

FEBRUARY/ MARCH

25 DELTA FOR PRINTING & PACK	- OGM
27 MANSOURAH POULTRY	- EGM
28 SOCIETE ARAB INT. DE BANQUE	- OGM
03 EL ARABIA ENGINEERING IND.	- OGM
03 ZAHRAA EL-MAADI INV.	- OGM

Dividends

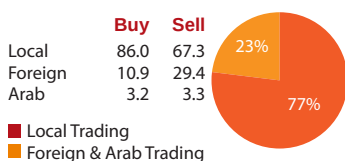
Company	DPS	Dist. Date
EJSW	0.17	25/02/10
Suez Canal Ins.	0.90	25/02/10
Contact Sec. Co.	3.38	28/02/10
Cairo Educ. Serv.	0.70	31/03/10

Exchange Rates

	\$	€	£
Egyptian Pound	5.487	7.467	8.481
UAE Dirham	3.673	4.994	5.673
Kuwaiti Dinar	0.289	0.393	0.447
Saudi Riyal	3.750	5.099	5.793
Qatari Riyal	3.640	4.949	5.622
Bahraini Dinar	0.377	0.513	0.582
Oman Rial	0.385	0.521	0.593

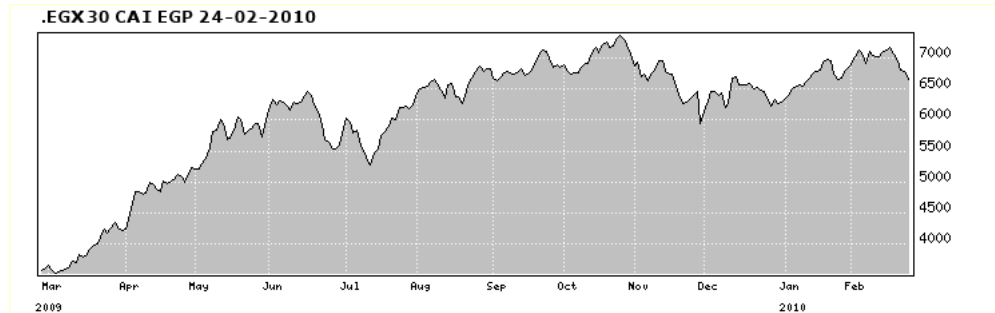
*As of 6pm Cairo time

Capital Markets



Stock View

RIC	Last	Net chg	% Change	52 Week High	52 Week Low
.EGX30	6608.20	33.63	0.51	7076.60	6208.34



Top 5 Gainers	Last	Net chg	Pct chg	Volume
SHARKIA NTL FOOD	12.02	3.42	39.77	982819
RAKTA PAPER IND	30.00	4.64	18.30	166419
NOR UPPER EG DEV	29.89	2.97	11.03	161272
MACH GARMENT E	27.27	2.29	9.17	58026
CAIRO EDU SERVIC	29.99	2.34	8.46	21100

Top 5 Losers	Last	Net chg	Pct chg	Volume
ALEX NEW MEDICAL	63.32	-3.87	-5.76	681
ALEXAN NATION	29.55	-1.52	-4.89	37643
ARAB PHARMA	42.00	-1.69	-3.87	1184
DELTA FOR PRINT	38.54	-1.37	-3.43	52201
ISMALIA POULTRY	91.01	-2.72	-2.90	13225

Top 5 Turnover	Last	Net chg	Pct chg	Volume
ORASCOM TELECOM	6.18	0.20	3.34	11153078
EGYPTIAN RESORTS	2.25	0.12	5.63	24805110
COM INTL BK	61.60	0.69	1.13	878758
EFG HERMES HOLD	28.84	0.24	0.84	1500330
ORASCOM CONSTR	242.00	0.75	0.31	172010

EGP T-Bills Secondary Market Execution	W.A. Yield %	Vol. EGP	Date
91 Days T-Bill Yield	9.635	592.150	23/02/10
182 Days T Bill Yield	9.720	288.525	23/02/10
273 Days T- Bill Yield	9.955	1,871.125	23/02/10

GDR Daily Trading	Pct Chg	Close	Date
LEICO EGYPT	0%	3.47	23/02/10
TELECOM EGYPT	-0.87%	17.2	23/02/10
CIB	1.82%	11.2	23/02/10
SUEZ CEMENT	0%	7.42	23/02/10
EG. IN. GROUP - HERMES	0%	10.9	23/02/10
EL EZZ STEEL REBARS	0%	32.5	23/02/10
ORASCOM TELECOM	-2.34%	5.42	23/02/10
ORASCOM CONSTR.	-2.78%	43.75	23/02/10

* End of trade figures from previous day

Market Headlines - Egypt

FDI will fail to reach targeted \$10 billion

The hope for \$10 billion in foreign direct investment, one of Egypt's most important contributors of foreign currency and source of capital for increased production capacity and job growth, will fail to materialize for fiscal year 2009/2010.

Egypt's jobless rate edges up to 9.4 pct

Egypt's unemployment rate edged up to 9.4 percent in the fourth quarter of 2009, from 9.36 percent in the third quarter, the state statistics agency website reported

Egypt's Maridive Q4 net profit seen down 30 pct Reuters

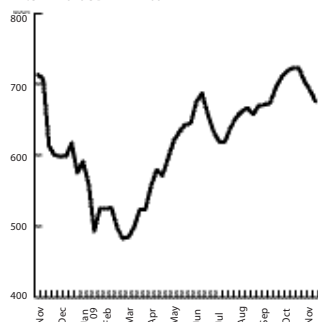
Egypt's Maridive & Oil Services <MOIL.CA> is seen posting a 30 percent drop in fourth-quarter net profit to \$20 million, as a decline in offshore construction services cuts into margins.

Regional Markets

S&P Pan Arab Index

Last 686.967
 % Chg. -0.49

.SPPAU USD 17-11-09



Regional Indices

	Last	% Chg
Dubai	1569.63	-1.04
Abu Dhabi	2719.32	-1.13
Saudi Arabia	6465.69	-0.10
Kuwait	7378.80	-0.30
Bahrain	1531.83	0.18
Doha	6805.27	-1.16
Muscat	6741.12	-0.04
Moroccan	11053.11	-0.12
Amman	5112.57	-1.40

*As of 6pm Cairo time

World Indices

	Last	% Chg
ASX All Ords	4,665.90	-1.38
Nikkei 225	10,198.83	-1.48
STI Index	2,762.14	-0.73
DAX Index	5,620.63	0.30
CAC 40 Index	3,713.61	0.18
Madrid Gen Index	1,067.33	-0.40
FTSE	5,344.31	0.55
Nasdaq	2,235.24	0.98
NYSE	7,020.26	0.65
Dow Jones	10,364.79	0.80

*As of 6pm Cairo time

Energy

	Currency	Last	Net chg
Crude Light	USD	79.50	0.64
Brent Crude	USD	78.05	0.80
Natural Gas	USD	4.825	0.047

*As of 6pm Cairo time

Metals

	Bid/Buy	Ask/Sell
Gold	1099.10	1100.10
Silver	15.93	15.97
Platinum	1509.00	1517.00
Palladium	425.50	430.50

*As of 6pm Cairo time

Agriculture

	Currency	Last	Net chg
Corn	USD	370.75	3.00
Wheat	USD	500.00	8.25
Rough Rice	USD	13.50	-0.15

*As of 6pm Cairo time

Market Headlines - Regional

China oil buys from Saudi, Iran drop; Libya, Angola up

China imported less crude oil from Saudi Arabia and Iran in January from a year earlier, but raised purchases from African exporters such as Angola and Libya and smaller MidEast producers Kuwait and Iraq, customs data showed.

Ras Laffan 3 LNG Train 7 Begins Production

Ras Laffan Liquefied Natural Gas Company Limited (3) (Ras Laffan 3) today announced the completion and start-up of Train 7 at Ras Laffan Industrial City, Qatar. The project is a joint venture of Qatar Petroleum (70 percent) and ExxonMobil Ras Laffan (3) Limited (30 percent) and represents another expansion of LNG production facilities operated by RasGas Company Limited.

Qatar: Banks Looking Ahead

Backed by strong government support and operating in an economy that recorded some of the fastest growth in the world last year and is expected to expand by up to 18% in 2010, Qatar's banking sector is poised to begin another period of accelerated growth.

Qatar says it will donate \$1 bln to Sudan fund

Qatar, which has sponsored peace talks between the Sudanese government and rebels, plans to contribute \$1 billion to a fund to reconstruct the African country, the Qatari emir said on Tuesday.

Bharti eyes \$7 bln from offshore mkt-Basis Point

Banks are discussing a \$7 billion, five-year, offshore loan to back Bharti Airtel Ltd's <BRTI.BO> \$9 billion offer to buy most of Zain Group's <ZAIN.KW> African cellular assets, banking sources told Reuters Basis Point.

Saudi's Safto to cut costs in 2010

Saudi Fertilizers Co <2020.SE> (Safto) will cut costs and enter new markets to boost profits in 2010, as it expects prices for its products to remain close to improved levels seen in the fourth quarter last year.

M. East sovereign ratings to "stay the course"-Moody's

Middle East sovereign ratings should "stay the course" this year given an improving global economy and growing investor confidence but Iran's nuclear programme could pose a risk, Moody's said on Wednesday.

Iraq to buy 3 mln T wheat, 1.185 mln T rice in 2010

Iraq, a major world grain importer, will purchase an expected 3 million tonnes of wheat in 2010, the same as last year, and just over 1 million tonnes of rice, up slightly from 2009, the state Grain Board said.

Batelco says remains interested in African M&A

Bahrain Telecommunications Co <BTCL.BH> said it would be interested in acquiring pieces of Kuwaiti Zain's <ZAIN.KW> African assets if their buyer, India's Bharti Airtel <BRTI.BO>, ever decided to break them up.

Middle East Crude-Heavy sours drop, more Murban sold

The medium heavy Middle East crude market extended declines on Wednesday as offers for crudes like Qatar Marine stayed weak despite a recovery in fuel oil cracks, and more Murban cargoes changed hands via tender.

Corporate Actions/News

Release from the Egyptian Financial Supervisory Authority (EFSA) Regarding Cairo Oils & Soap

ISIN Code: EGS30581C010

Reuters Code: COSG.CA

Content: Release from the Egyptian Financial Supervisory Authority (EFSA), stating that an obligatory tender offer was submitted from Konsokra for Trading Agency & Technical Consultants which owned 69% from Cairo Oils & Soap's capital to purchase 10% from Employees Association which is representing 10% from company's capital according to Article no. 12 of the Executive Regulations of Law no. 95 for the year 1992.

Worth mentioning that the EFSA is currently studying this offer, this decision will be disclosed immediately through the trading screens once it finalized.

Release from Six of October Development & Investment (SODIC) (OCDI.CA) Responding to EGX Inquiries

ISIN Code: EGS65851C015

Reuters Code: OCDI.CA

Content: Responding to EGX inquiries concerning what was published that the company obtained a loan amounted to LE 350 million from Misr Bank, the company sent a release stating that it did not reach any agreement on this subject, and it is still in negotiations with several banks.

Egypt Project News

L.E. 430 million budget funds endorsed recently by the Prime Minister, Dr. Ahmed Nazeef, to proceed with phase one of a scheme to revamp El Arish Sea Port.

L.E. 430 million budget funds were endorsed recently by the Prime Minister, Dr. Ahmed Nazeef, to proceed with phase one of a scheme to revamp El Arish Sea Port. That was announced by North Sinai Governor, General Murad Mohamed Mowafi, indicating the project will greatly help enhancing the Governorate's exports & handling larger sized vessels.

60 projects already licensed at Abu Khalifa industrial zone in Al Qantara Gharb involving L.E. 2.2 billion investments.

60 projects are already licensed at Abu Khalifa industrial zone in Al Qantara Gharb involving L.E. 2.2 billion investments. That was announced. That was announced by Ismailiya Governor, General Abdel Gelil Al Fakharani, indicating the projects would generate more than 6,000 employment opportunities. They include a beat sugar factory involving (alone) 1.85 billion estimated investments. They further include other projects to process metals & manufacture electric equipment, another to produce paints & varnishes, a fourth to produce fodder & another to process food. The zone, of 160 feddans area (672,000 M2) is already linked to infrastructure & public utilities networks.

Egypt Tenders/RFPs

Construction of the services buildings & fences at the Press Reporters Compound at New Cairo City's First Complex.

Closing: March 22, 2010

Specs Fees: 6,000 LE

Bid bond: 375,000 LE

PBond: 5 %

Address : 109 Tahrir St., Dokki, Giza

Phone: 02 - 37497728

Construction of 330 housing units (for youth houses) at Matariya City.

Closing: April 18, 2010

Specs Fees: 3,000 LE

Bid bond: 3,000 LE

PBond: 5 %

Sector: Research centers

Address: Mansoura

Phone: 050 - 314437/ 316400

Head to Nooz.com/Egypt/Tenders.aspx for bid details